

04.08.2011 - Information to the Market - Public Offering - Banco Patagonia

Rule 12g3-2(b) Exemption # 82-35186

Banco do Brasil S.A. informs that filed on April 7th, 2011 in the Comisión Nacional de Valores of Argentina, the regulator of capital markets in that country, request permission to perform, in Argentina, a Compulsory Public Offering Acquisition of Banco Patagonia common shares, and as a result the shareholder control of that financial institution by Banco do Brasil S.A..

Additional information will be opportunely disclosed to the market as provided for in CVM Instruction 358/2002.

Brasília, April 8th, 2011.

Gilberto Lourenço da Aparecida
Head of IR