

11.12.2008 - Information to the Market - Valor Econômico news

Rule 12g3-2(b) Exemption # 82-35186

Regarding the news published today in Valor Econômico newspaper, in which BB “acquires banks”, Banco do Brasil informs that, in addition to the Information to the Market published on November 7th, 2008, that the negotiations on Nossa Caixa acquisition are not concluded, not having, thus, price and means of payment agreed between the parts involved.

We reaffirm that, until the present moment, there is no decision made relating to the acquisition of any bank stake. If there shall be a management decision over that matter it must be timely released to the market as stated by CVM’s (Brazilian Securities and Exchange Commission) 358/2002 Instruction.

Brasília (DF), November 12th, 2008

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