

**07.21.2009 - Call Notice of Nossa Caixa's Public Offering**

**Rule 12g3-2(b) Exemption # 82-35186**

Banco do Brasil informs that, published on this date, the Call Notice of Public Offering for the Acquisition of Common Shares by Banco Nossa Caixa S.A.. Banco do Brasil will acquire up to the totality of the common shares issued by Nossa Caixa, representing 28.7% of the voting social capital, not included in the operation of sale of corporate interest, as stated in the Novo Mercado rules.

The full document may be accessed on the following websites: Banco do Brasil ([bb.com.br/ir](http://bb.com.br/ir)), Banco Nossa Caixa ([www.nossacaixa.com.br/ri](http://www.nossacaixa.com.br/ri)), BM&F Bovespa ([www.bovespa.com.br](http://www.bovespa.com.br)) and Brazilian Securities and Exchange Commission – CVM ([www.cvm.gov.br](http://www.cvm.gov.br)).

Additionally, we inform that BM&F Bovespa authorized the conduction of the Auction in its electronic trading system segment BOVESPA., and it will be carried out on 09/04/2009, at 1:00 p.m.

The Shareholders interested in the Offering shall obtain accreditation at Intermediary Institution (BB Banco de Investimento S.A.) or any brokerage firm licensed to operate on a trading floor in the BOVESPA Segment, to represent them in the Auction, in the period between 07/21/2009 and 4:00 p.m of 09/03/2009.

Brasília (DF), July 21st, 2009.

Marco Geovanne Tobias da Silva  
Head of IR