

03.11.2009 - Information to the Market - BNC - Approval by Bacen

Rule 12g3-2(b) Exemption # 82-35186

1. Banco do Brasil (BB) hereby informs that, in a correspondence dated 03.10.2009, the Brazilian Central Bank (Bacen) communicated that its board approved that day the transfer of the stake control of Banco Nossa Caixa S.A. (BNC) to Banco do Brasil according to the shares buy-sell agreement (Agreement), of 12.19.2008, signed between Banco do Brasil and the Government of the State of São Paulo.

2. The preconditions to BNC controlling acquisition closing deal, by means of the first payment of 18 (eighteen) monthly equal and sequential cash installments and the stake transfer to BB were fulfilled. However, the commitment by State of São Paulo, affirmed in the 5.1.1 item of the Agreement, of assuring the maintenance of BNC as the State of São Paulo payroll-banking agent after the deal conclusion was not yet formalized in relation to all direct and indirect administration entities.

3. In order to make possible the complete implant of the so mentioned condition, the State of São Paulo required an up to seven working days waiver to close the deal, counting from today.

Brasília, March 11th, 2009.

Marco Geovanne Tobias da Silva
Head of IR