

08.29.2011 - Information to the Market - Banco Patagonia tender offering authorization

Rule 12g3-2(b) Exemption # 82-35186

Banco do Brasil S.A. hereby informs that, in compliance with legal and contract requirements to which is subject due to the acquisition control of Banco Patagonia, will take place in Argentina, from 09.01.2011 to 10.05.2011, the tender offering from that bank.

The tender offering was authorized on 08.17.2011 by the capital markets regulator in Argentina - Comisión Nacional de Valores ("CNV") – and the price per share from classes "A" and "B" of Banco Patagonia in the tender offering corresponds to US\$ 1.,3140 (one U.S. dollar and three thousand one hundred and forty cents on the dollar), to be paid in Argentinean pesos at the exchange rate indicated in the Prospectus, with a deduction of \$ 0.3346500775 peso per share, correspondent to the dividends paid on the year closed on December, 2010.

Other information are available in the Tender Offering Prospectus, that can be found on CNV's website (www.cnv.gob.ar).

Any additional information will be timely released to the market, according to Instruction CVM 358/2002.

Brasília (DF), August 29th, 2011.

Gilberto Lourenço da Aparecida

Head of IR