

04.15.2009 - BESC - Deadline to transfer BB's fractions of shares

Rule 12g3-2(b) Exemption # 82-35186

According to item 8.3 of the Protocol and Justification of the Acquisition of Banco do Estado de Santa Catarina S.A. and of BESC S.A. Crédito Imobiliário by Banco do Brasil S.A. and pursuant to paragraph 3 of Article 169 from Law 6,404/76, Banco do Brasil informs that the holders of fractions of BB shares originated by the conversion of shares of the acquired companies will have the period from April, 16th to May, 15th, 2009 to transfer those fractions.

After that, the remaining fractions will be sold in stock exchange, dividing the amount of the sale proportionally to the holders of these fractions.

Aldo Luiz Mendes

CFO