

## **09.06.2007 - BEP Incorporation Study**

Pursuant to § 4 of Article 157 of Law no 6,404, dated December 15, 1976 and according to CVM (Brazilian Securities and Exchange Commission) Regulation 358, dated January 03, 2002, Banco do Brasil and Banco do Estado do Piauí S.A. hereby inform that:

1. Both institutions were informed, on the present date, by the National Treasury Secretariat, that it has decided, after conversations kept with state of Piauí Finance Secretariat, to develop studies aiming at the incorporation of Banco do Estado do Piauí S.A. (BEP) by Banco do Brasil.

2. Additional facts will be released to the market as soon as both institutions are informed.

Brasília (DF) and Teresina (PI), September 6th, 2007

Banco do Brasil S.A.

Aldo Luiz Mendes

Finance, Capital Markets and Investor Relations Vice President

Banco do Estado do Piauí S.A.

José Jedilson de Góes Costa

Finance and Controlling Director