

#### **04.21.2010 - Acquisition - Banco Patagonia**

Rule 12g3-2(b) Exemption # 82-35186

Pursuant to § 4 of Article 157 of Law 6,404/76, dated December 15th, 1976 and according to CVM (Brazilian Securities and Exchange Commission) Regulation 358, dated of January 3rd, 2002, and in addition to Communication to the Market dated December 15th, 2009 and Material Fact dated April 16th, 2010, Banco do Brasil S.A., hereby, informs that:

1. It was signed, on April 21st, 2010, between Banco do Brasil and the stake controllers of Banco Patagonia S.A. ("Banco Patagonia"), a Share's Sales and Purchase Agreement ("Agreement") for the acquisition of the control of Banco Patagonia by Banco do Brasil, through ownership transfer by the current controllers, Jorge Guillermo Stuart Milne, Ricardo Alberto Stuart Milne and Emilio Carlos González Moreno, of 51% of the outstanding shares with voting rights of the capital of Banco Patagonia.

2. The Agreement includes, among other provisions: (i) ownership transfer of the controlling stake of Banco Patagonia, represented by 366,825,016 shares, to Banco do Brasil, (ii) maintenance of 10.58% stake of the capital with voting rights belonging to the current controllers (76,117,564 shares), (iii) Tender Offer to acquire the minority stake of Banco Patagonia, by the same price (100% tag along).

3. The established price to acquire the 366,825,016 shares is US\$ 479,660,391.00 (four hundred and seventy-nine million, six hundred and sixty thousand, three hundred and ninety-one dollars), resulting a price of US\$ 1.3076 (one dollar and three thousand and seventy-six tenths of thousandths of a dollar) per share.

4. The payment will be in US dollars, in New York City-USA, in a escrow account at the BB New York branch, being 5% (five percent) of the total amount deposited upon the signing of the agreement, 35% (thirty-five percent) at closing, whose sum will be released to the sellers upon the submission of the shares records in Caja de Valores, Buenos Aires - Argentina, on behalf of Banco do Brasil:

5. The remained amount, corresponding to 60% of the payment, will be divided in installments, as follows:

a) 30% will be paid on the date of the meeting to be held within 45 days of the closing operation date, if the Board of Directors' members indicated by Banco do Brasil have already been approved by the Central Bank of Argentina or at the date on which such names have been approved by the Central Bank of Argentina, if after that date;

b) 12% will be paid within 225 days of the closing date;

c) 12% will be paid within 405 days of the closing date; and

d) 6% will be deposited in an escrow account within 585 of the closing date.

6. On the installments, shall apply the following coefficients of adjustment, which will be applied pro-rata temporis:

a) 0.5% per year between the Agreement's signature and the Closing;

b) 3.5% per year between the Closing and the effective disbursement.

7. It is attached the draft of the shareholders agreement, whose signature and its effectiveness will occur at the closing, after fulfilled and exceeded all precedent conditions to do so.

8. Pursuant to § 2 of Article 256 of Law 6,404/76, the price indicated above does not give to Banco do Brasil's shareholders, at the deliberation of the Shareholder's Meeting that approve the transaction, the right to withdraw the Company.

9. The transaction of the control's acquisition of Banco Patagonia aims:

a) to expand the partnership with Brazilian and Argentine companies;

b) to diversify the portfolio of products and services of Banco Patagonia to enhance the treatment with its customers;

c) to expand Banco Patagonia's loan portfolio, especially in transactions with Brazilian companies in Argentina and local Corporate companies;d) to act in Business' segment, attending SME, employees, suppliers etc.

10. The major effects of the transaction are demonstrated below:

<b>Information at 12.31.2009 - US\$ Million</b>	<b>Banco do Brasil (BB)</b>	<b>Banco Patagonia</b>	<b>BB + Patagonia</b>
Assets	407,117	2,570	409.687
Loans	172,850	1,163	174,013
Deposits	286,640	1,717	288,357
Shareholder's Equity	20,753	488	21,241
Net Income	5,830	118	5,948
BIS Ratio - 51%	13.71%	35.90%	13.72%
BIS Ratio - 75%	13.71%	35.90%	13.66%

Source: Financial Statements of BB and Banco Patagonia

11. The transaction will be subject to approval from Brazilian's and Argentine's regulators, and the Shareholder's General Meeting of Banco do Brasil, pursuant to Article 256 of Law 6,404/76.

Brasília, April 21st 2010

Ivan de Souza Monteiro

CFO