

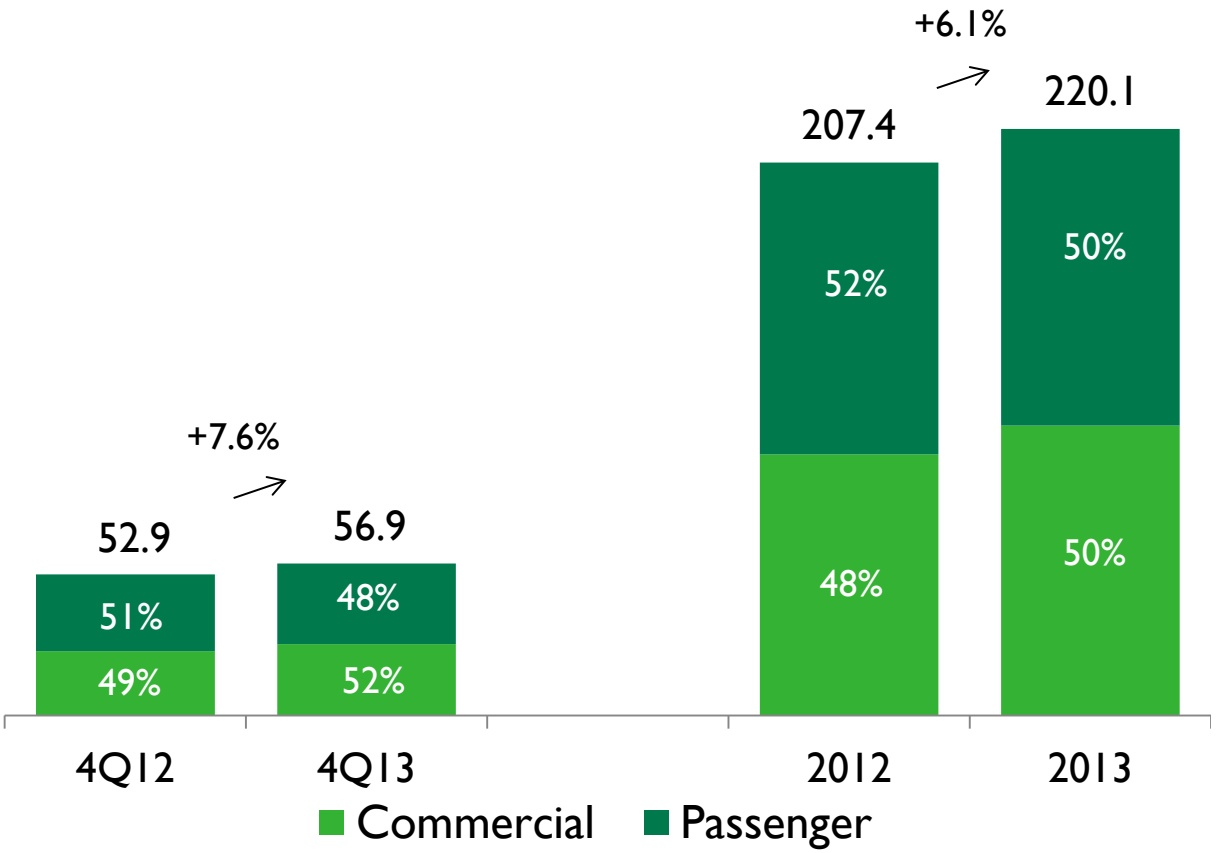
4Q13 and 2013 Results Presentation

March, 2014

ecoRODOVIAS GRUPO

OPERATING PERFORMANCE – HIGHWAY CONCESSIONS

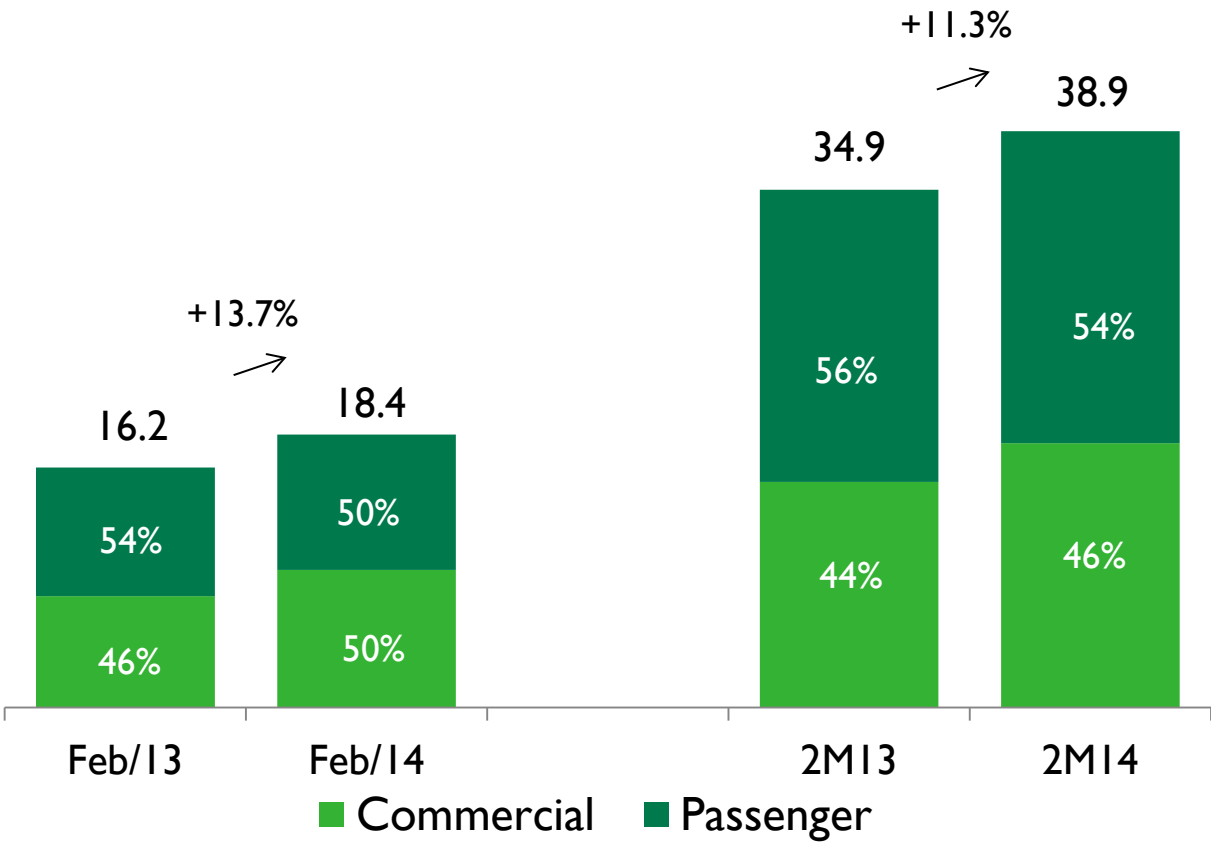
Traffic volume (equivalent paying vehicles - million)



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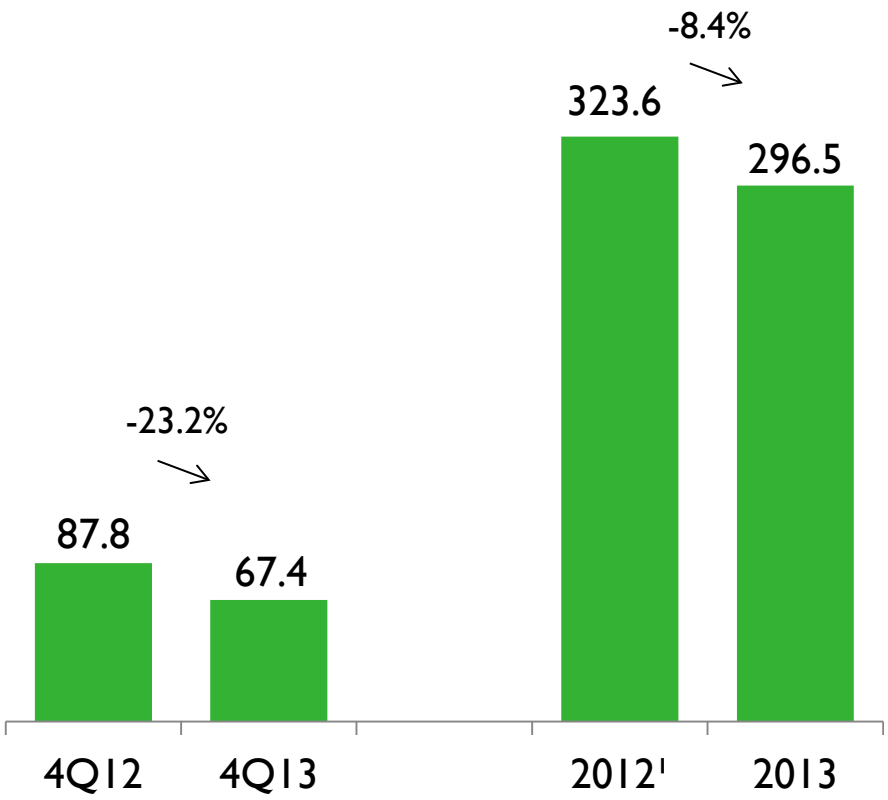
OPERATING PERFORMANCE – HIGHWAY CONCESSIONS

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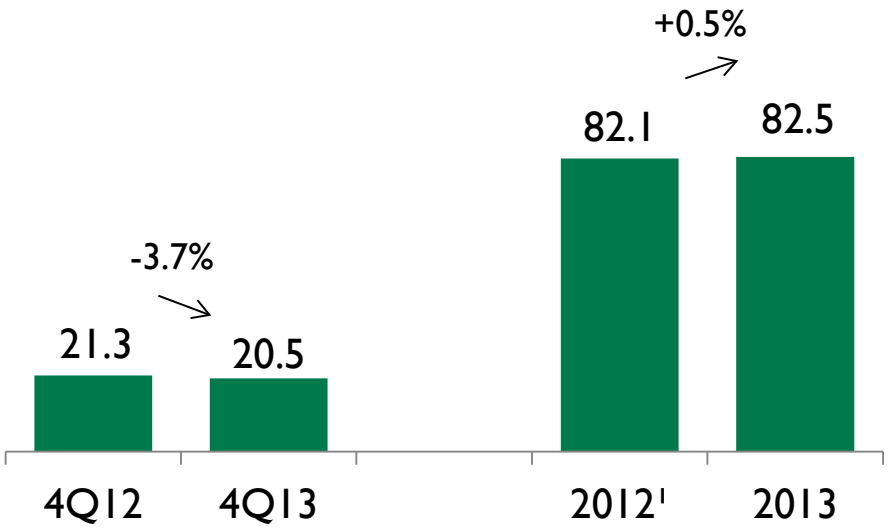


OPERATING PERFORMANCE - ECOPORTO

Port Operation (containers - thousand) [1]



Warehousing Operation (containers - thousand)

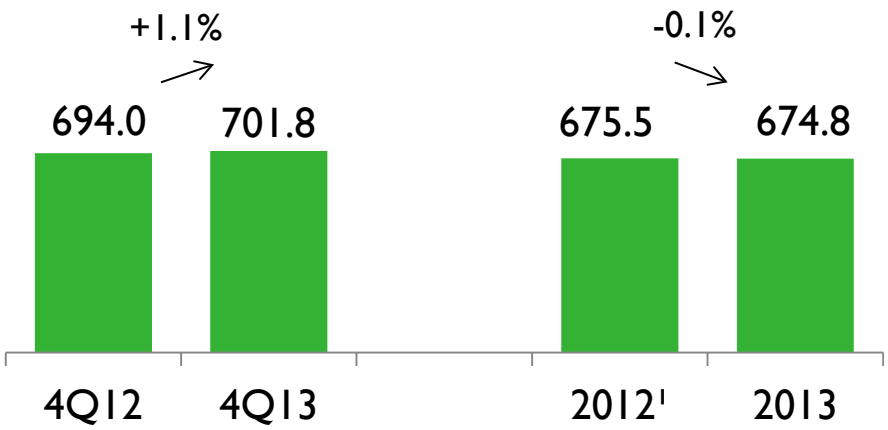


[1]Includes volumes handled by Ecoporto before it was acquired by EcoRodovias

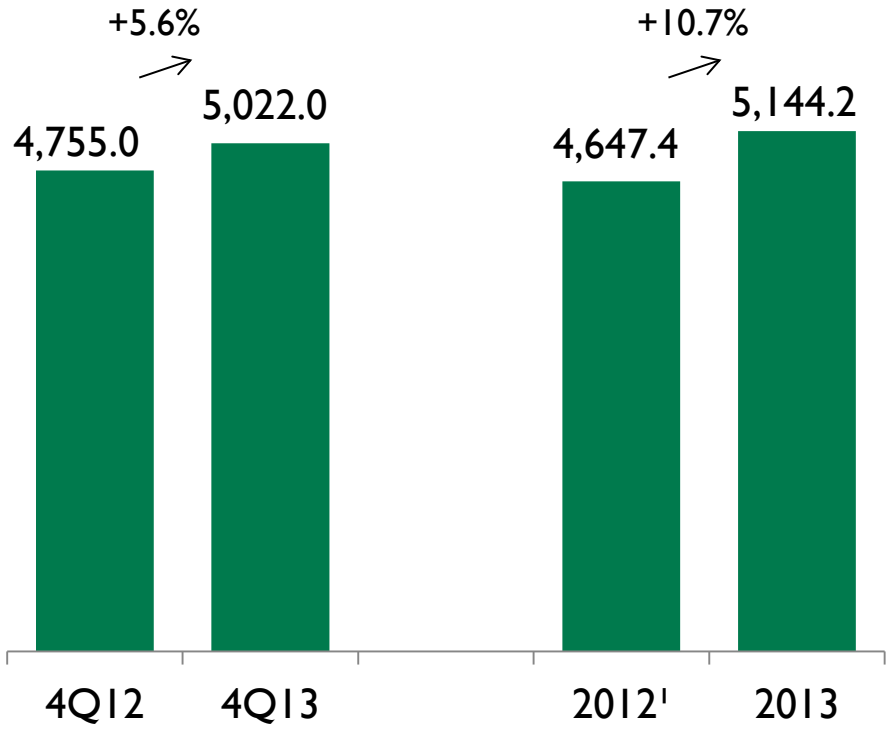
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OPERATING PERFORMANCE - ECOPORTO

Average port tariff (R$)[1]



Average warehousing tariff (R$)[1]

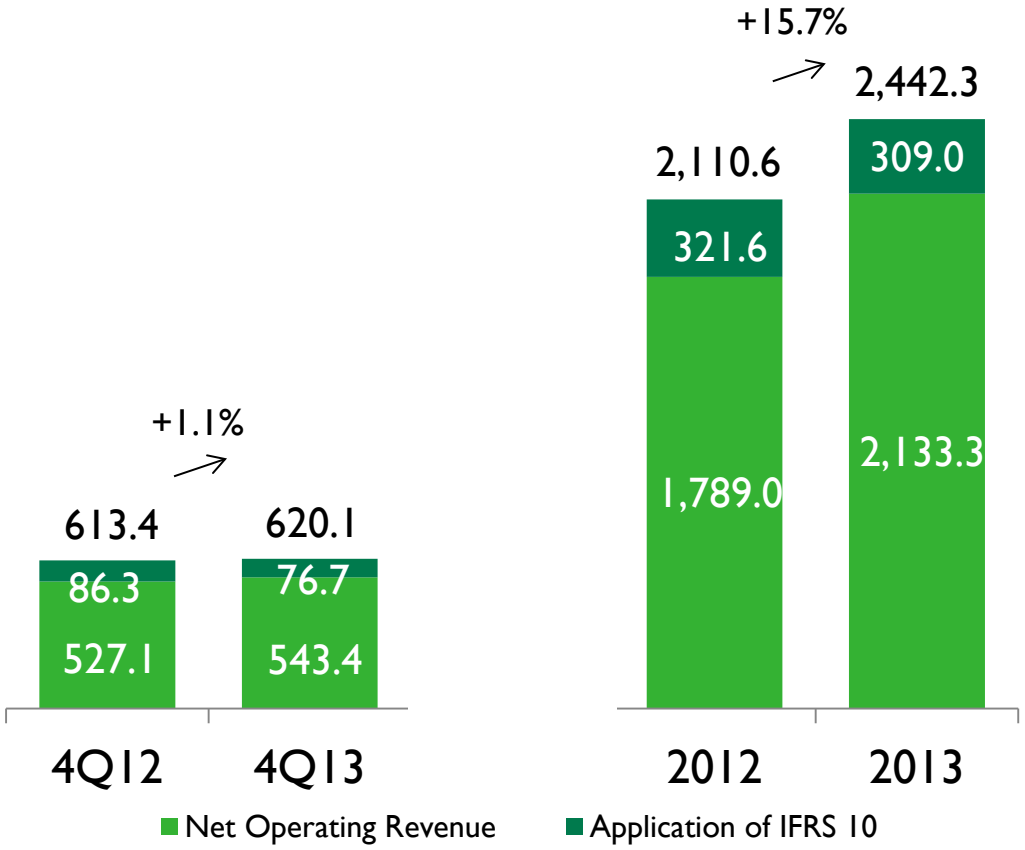


[1]Includes volumes handled by Ecoporto before it was acquired by EcoRodovias

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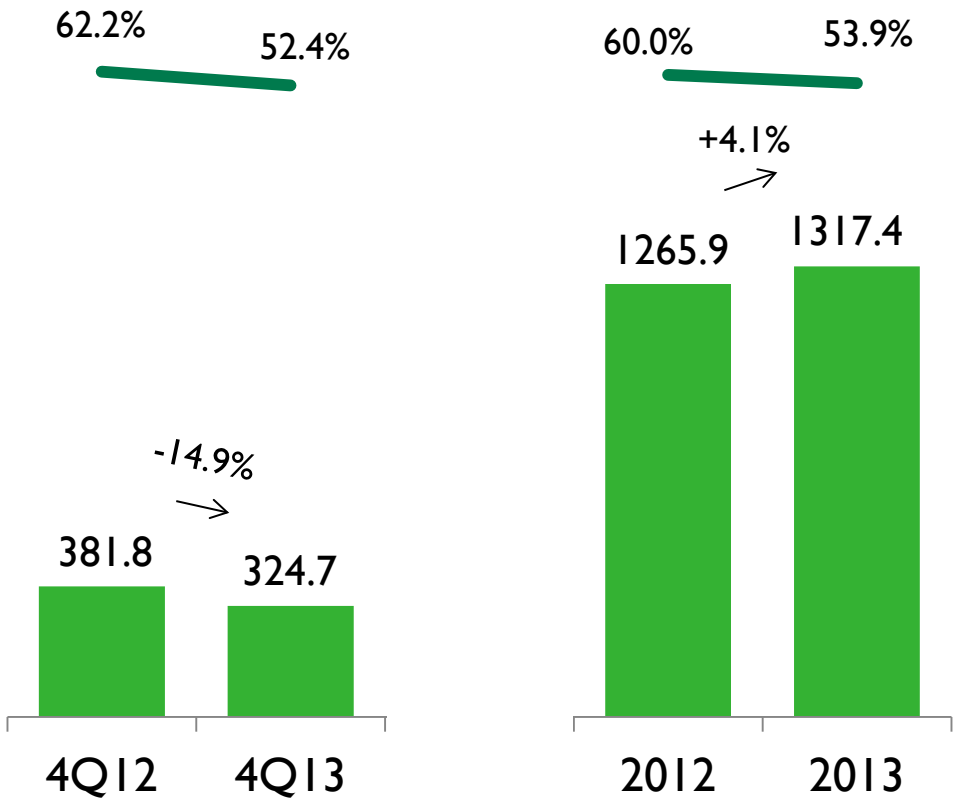
FINANCIAL PERFORMANCE – NET REVENUE

Pro-Forma Net Revenue (R$ million)



FINANCIAL PERFORMANCE – EBITDA

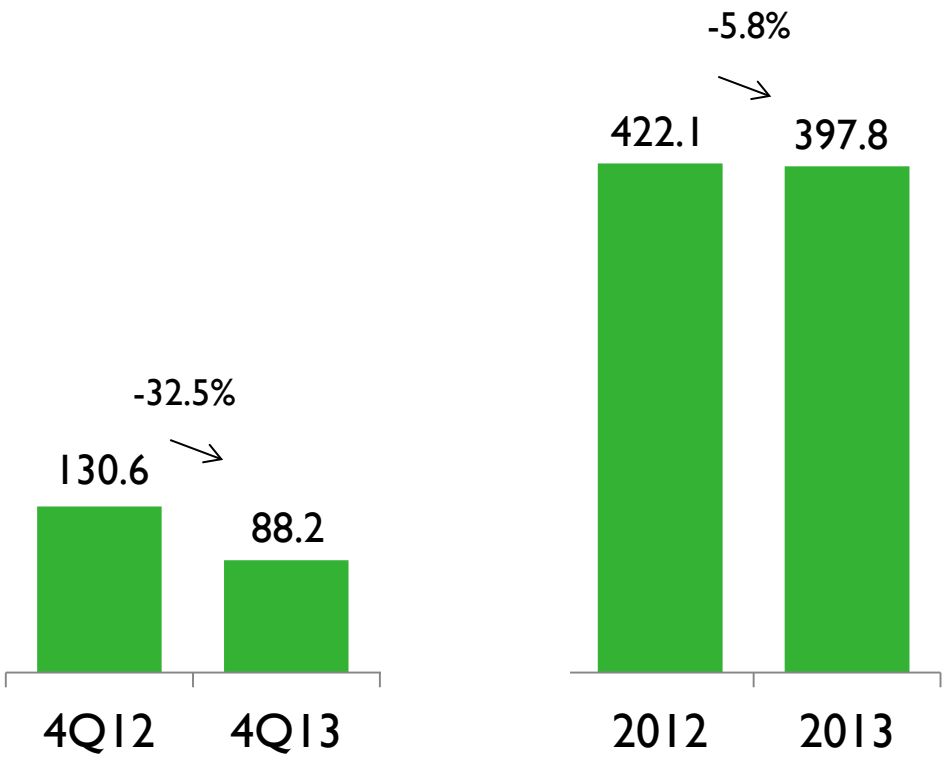
Pro-Forma Adjusted EBITDA[1] (R$ million) and Pro-Forma Adjusted EBITDA Margin[1]



[1] Excludes the application of IFRS-10, construction results and provision for maintenance

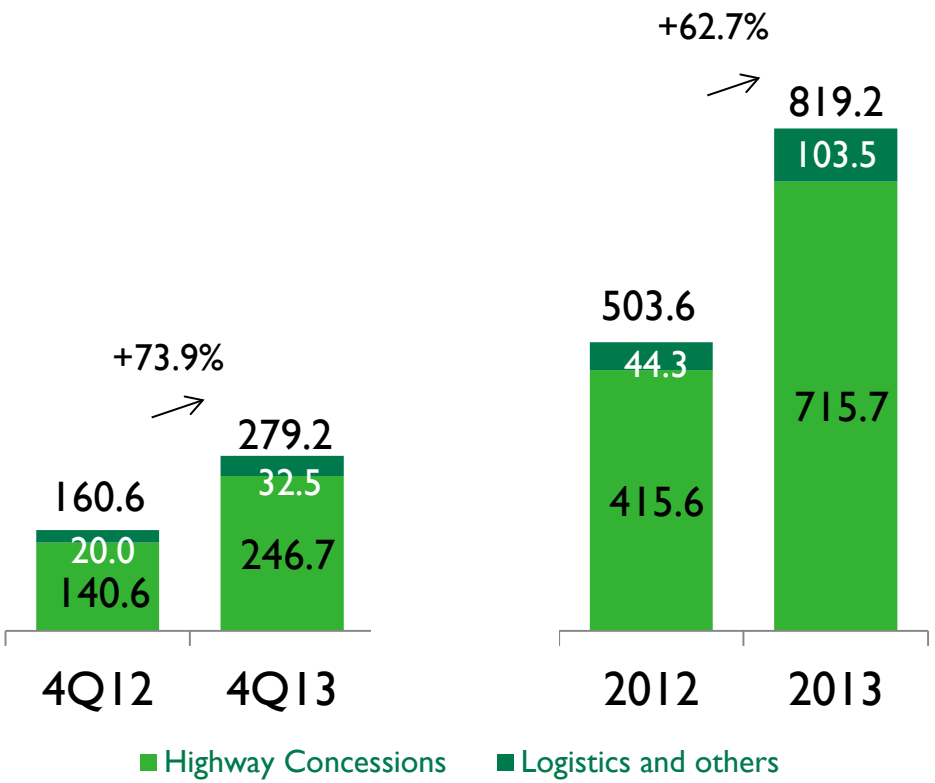
FINANCIAL PERFORMANCE

Net Income (R$ million)



FINANCIAL PERFORMANCE

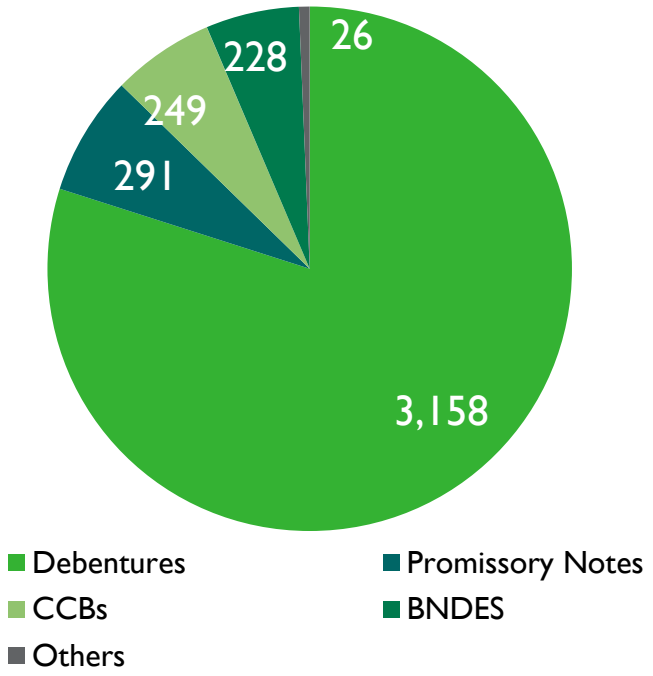
Pro-Forma CAPEX
(R$ million)



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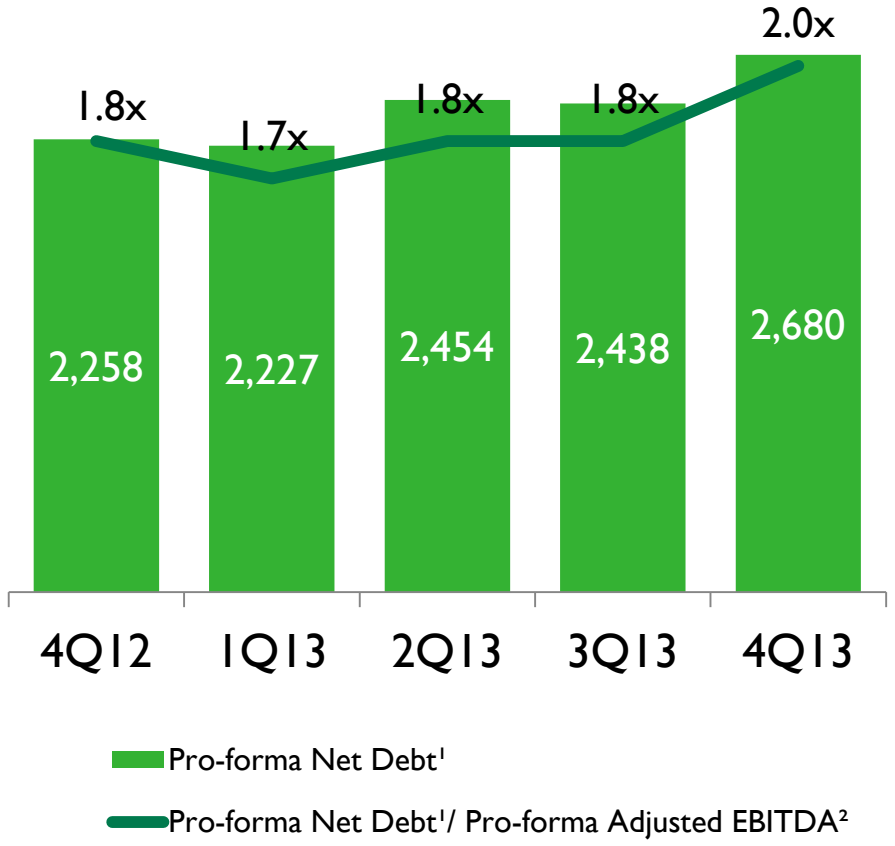
FINANCIAL PERFORMANCE

Pro-forma Gross Debt[1]
(R$ million – December /2013)



Pro-forma[1] Gross Debt: R$ 3,951 million

Pro-forma Net Debt[1]
(R$ million)



[1] Disregards the application of IFRS-10
[2] Disregards Construction Revenue and Costs and Provision for Maintenance from the Costs of Services Provided and application of IFRS 10.

DISCLAIMER

This presentation contains forward-looking statements related to the business outlook, estimates of operating and financial results and the growth prospects for EcoRodovias. These are merely projections and, as such, are based exclusively on the expectations of EcoRodovias' management regarding the future of the business and its continuous access to capital for financing the Company's business plan. Such forward-looking statements depend substantially on changes in market conditions, government rules, pressure form competitors, the performance of both the industry and the Brazilian economy, among other factors, in addition to the risks mentioned in disclosure documents filed by EcoRodovias and, hence, are subject to change without prior notice.



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