1Q12 ***RESULTS PRESENTATION***






Life and development in balance

May 14, 2012

Índice de Sustentabilidade Empresarial ISE 2012

Índice Brasil IBRX

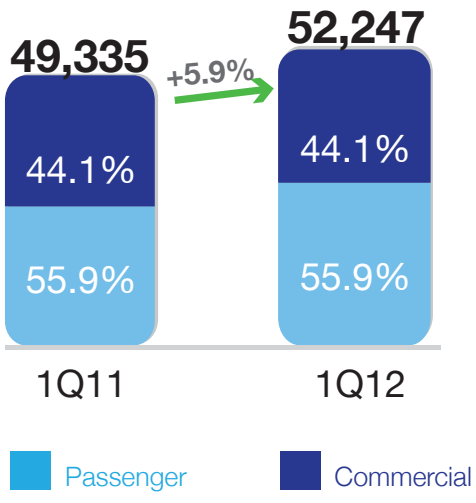
ECOR3 NOVO MERCADO BM&FBOVESPA

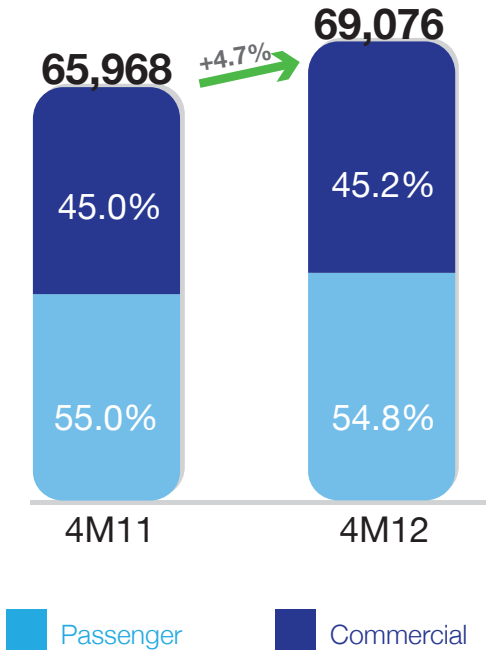
ecoRODOVIAS GRUPO



OPERATING PERFORMANCE – HIGHWAY CONCESSIONS

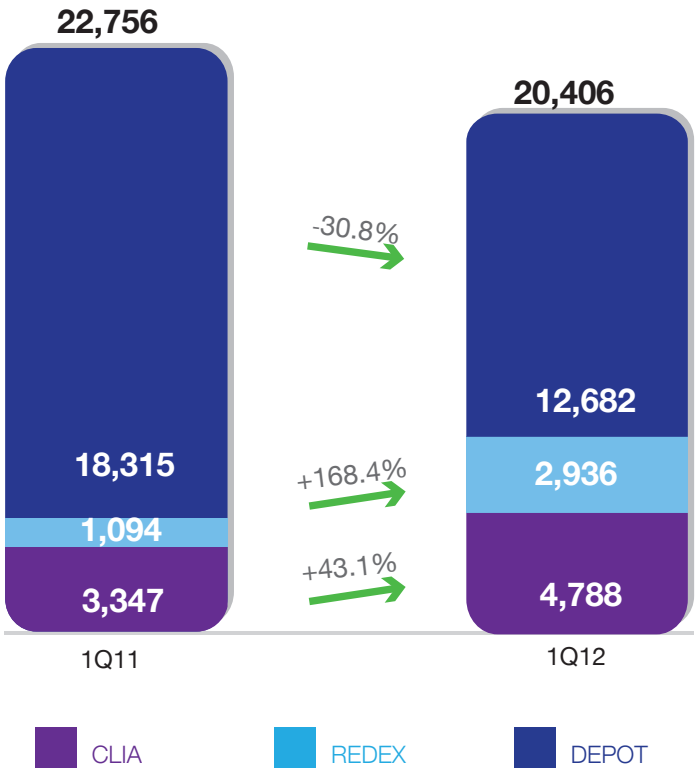
(equivalent paying vehicles – in thousands)





OPERATING PERFORMANCE - LOGISTICS

Primary Zone - Containers handled

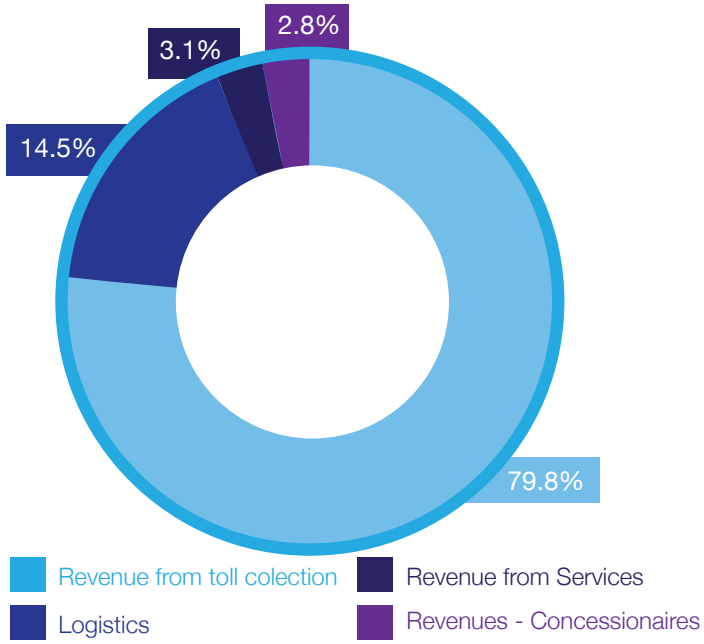


	1Q11	1Q12	Chg.
Average Tariff (R$)	771	1,298	68%



FINANCIAL PERFORMANCE

Gross Revenue by Business – 1Q12



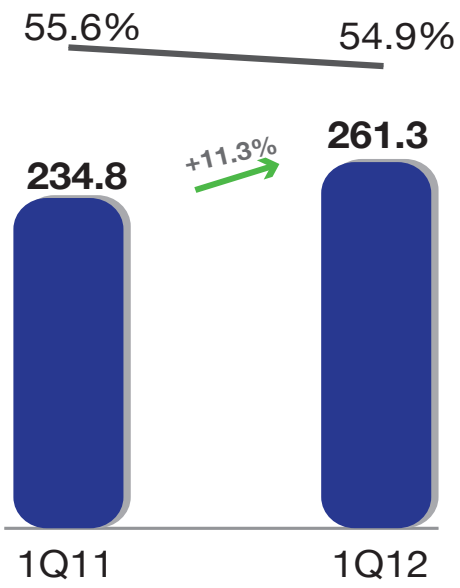
Net Revenue

(R$ million)

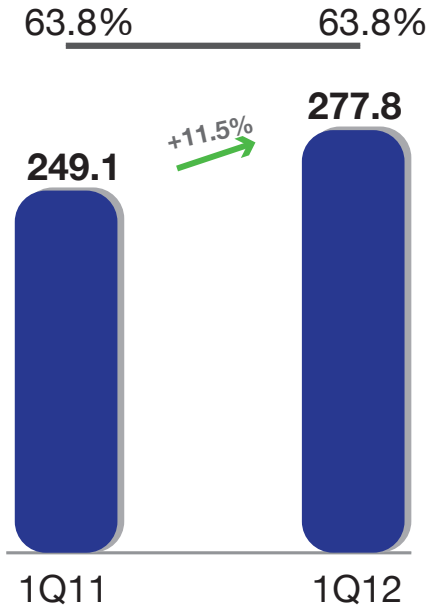


FINANCIAL PERFORMANCE

IFRS EBITDA (R$ million) and IFRS EBITDA Margin (%)



Adjusted EBITDA[1] (R$ million) and Adjusted EBITDA Margin[1] (%)

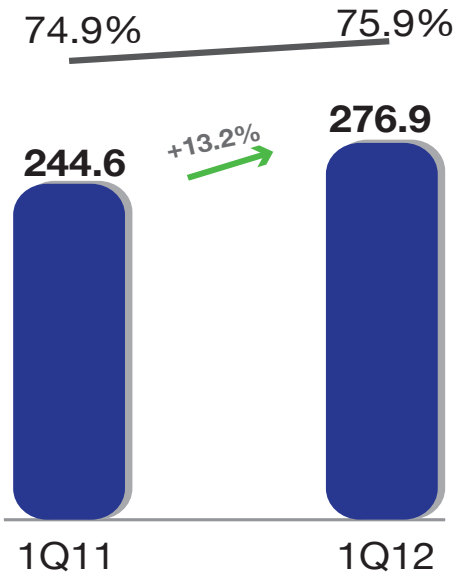


[1] Excludes construction results and provisions maintenance

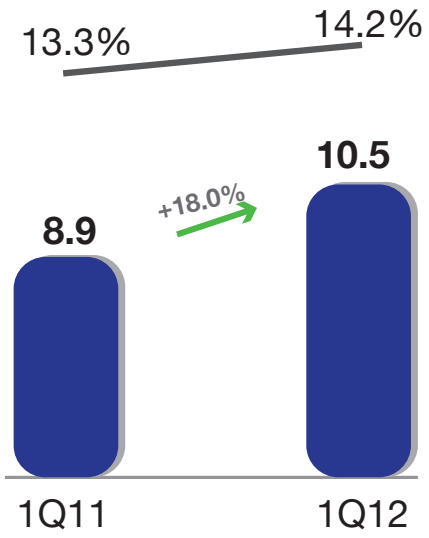


FINANCIAL PERFORMANCE

Highway Concessions
Adjusted EBITDA(without IFRS) - (million R$) and Adjusted EBITDA Margin



Logistics
100%EBITDA (R$ million) and EBITDA Margin

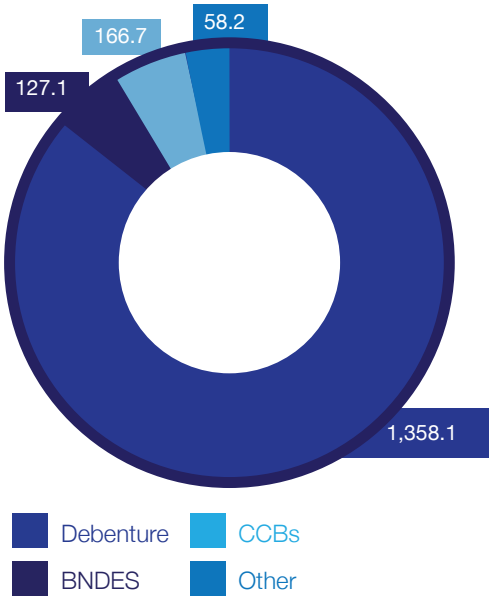




FINANCIAL PERFORMANCE

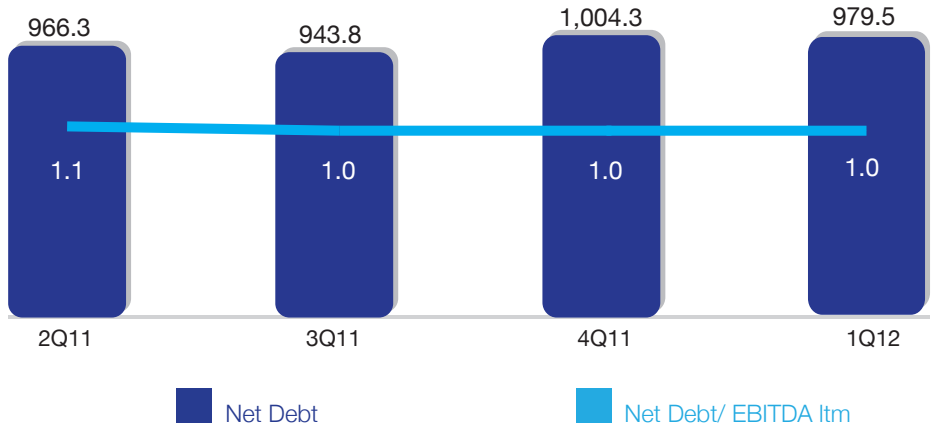
Gross Debt

(R$ million – 03/31/2012)



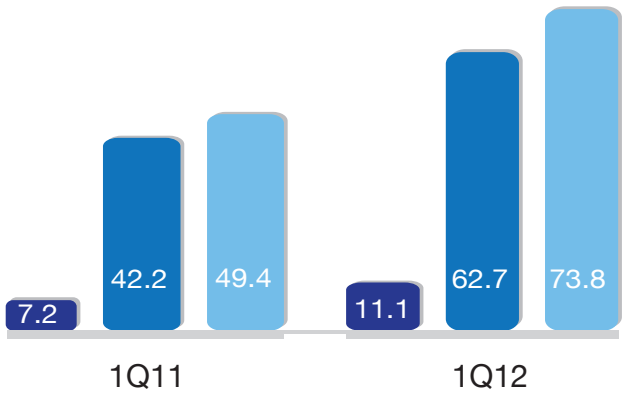
Total Debt: R$ 1,710.1 million

Net Debt/IFRS EBITDA ltm



FINANCIAL PERFORMANCE

CAPEX (R$ million)



Beginning of duplication works at Ecocataratas

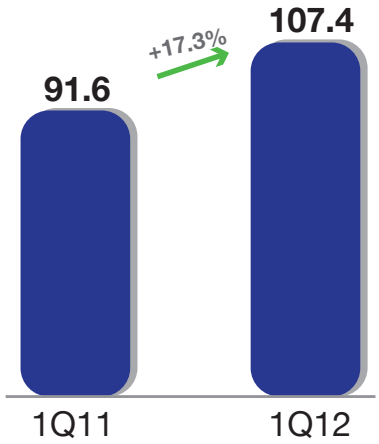




Dividends paid

- Interim dividends paid in 1Q12 (for fiscal year 2011)**: R$ 51.4 million.**

Net Income (million R$)





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DISCLAIMER



This presentation contains forward-looking statements related to the business outlook, estimates of operating and financial results and the growth prospects for EcoRodovias. These are mere projections and, as such, are based exclusively on the expectations of EcoRodovias' management regarding the future of the business and its continuous access to capital for financing the Company's business plan. Such forward-looking statements depend substantially on changes in market conditions, government rules, pressure from competitors, the performance of both the industry and the Brazilian economy, among other factors, in addition to the risks mentioned in disclosure documents filed by EcoRodovias and, hence, are subject to change without prior notice.