1H10 Results

August 13, 2010

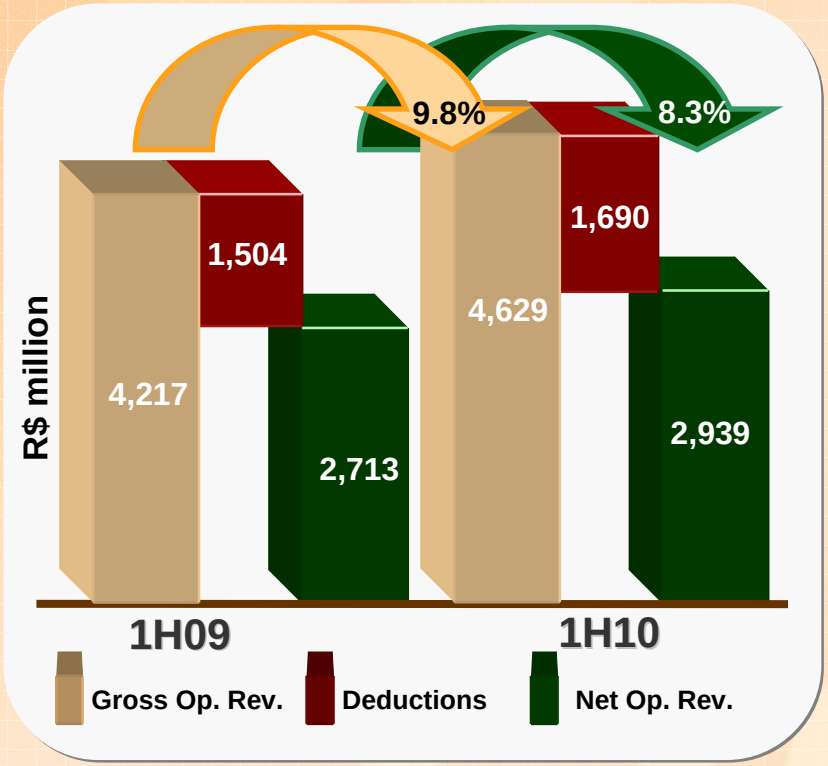
Disclaimer

Any statements made during this conference call involving Copel's business outlook or financial and operating forecasts and targets constitute the beliefs and assumptions of the Company's Management, and the information currently available. Forward-looking statements are not guarantees of performance and involve risks, uncertainties and assumptions, given that they refer to future events, and thus are dependent on circumstances that may or may not occur. Investors should understand that general economic conditions, industry conditions and other operating factors could come to affect the future performance of Copel and lead to results that are materially different from those expressed in said forward-looking statements.

Agenda

- ✓ **Results**
- ✓ **Indebtedness**
- ✓ **Capex**
- ✓ **New Projects**
- ✓ **Questions and Answers**

Operating Revenue

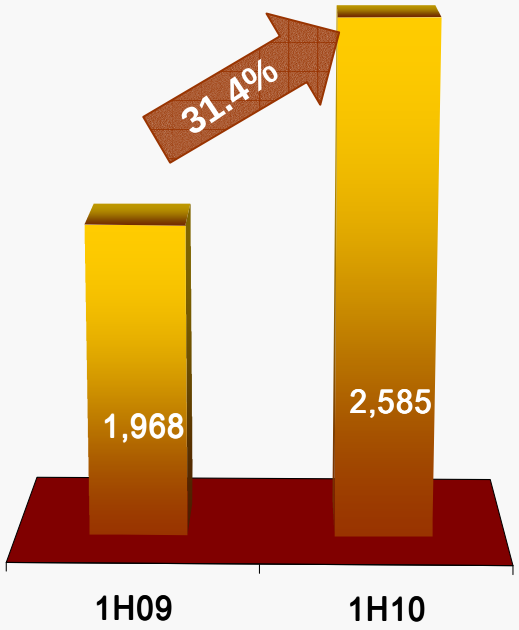


Gross Operating Revenue grew 9.8%

Item	Change R$ million	Change %
Electricity sales to final customers	232.8	15.3
Electricity sales to distributors	91.4	14.0
Use of transmission grid	88.8	5.0
Other Operating Revenue	(32.2)	(36.1)

Net Operating Revenue grew 8.3%

Operating Costs and Expenses

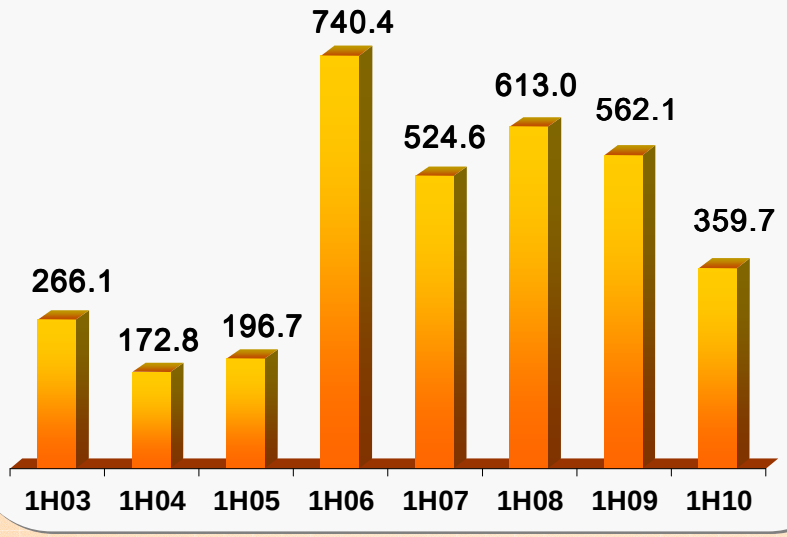


Item	Change R$ million	Change %
Energy purchased for resale	404.5	52.9
Charge for the use of transmission grid	84.2	31.8
Payroll	21.6	6.1
Pension and healthcare plans	63.5	-
Other operating expenses	23.8	25.4

Results

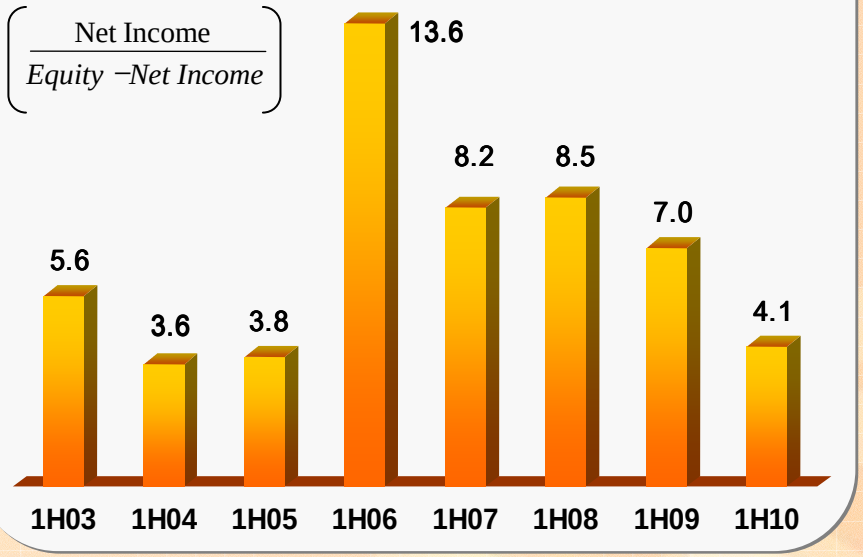
1H10

Net Income
(R$ million)



Return on Equity (%)

$$\frac{\text{Net Income}}{\text{Equity} - \text{Net Income}}$$



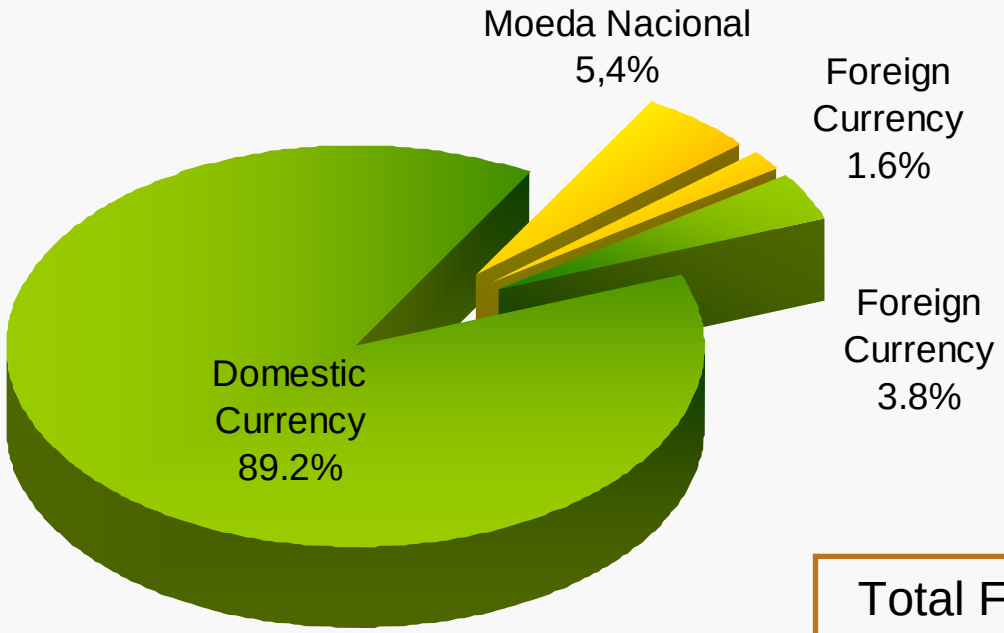
- ✓ EBITDA: R$ 555.3 million
- ✓ EBITDA Margin: 18.9%

Indebtedness

June 2010

Debt Profile (R$ million)

Total Debt
R$ 1,537.1



Short Term
R$ 107.1

Long Term
R$ 1,430.0

Total Foreign Currency
R$ 83.1
Total Domestic Currency
R$ 1,454.0

Debt/ Shareholders' Equity: 16.7%

CAPEX

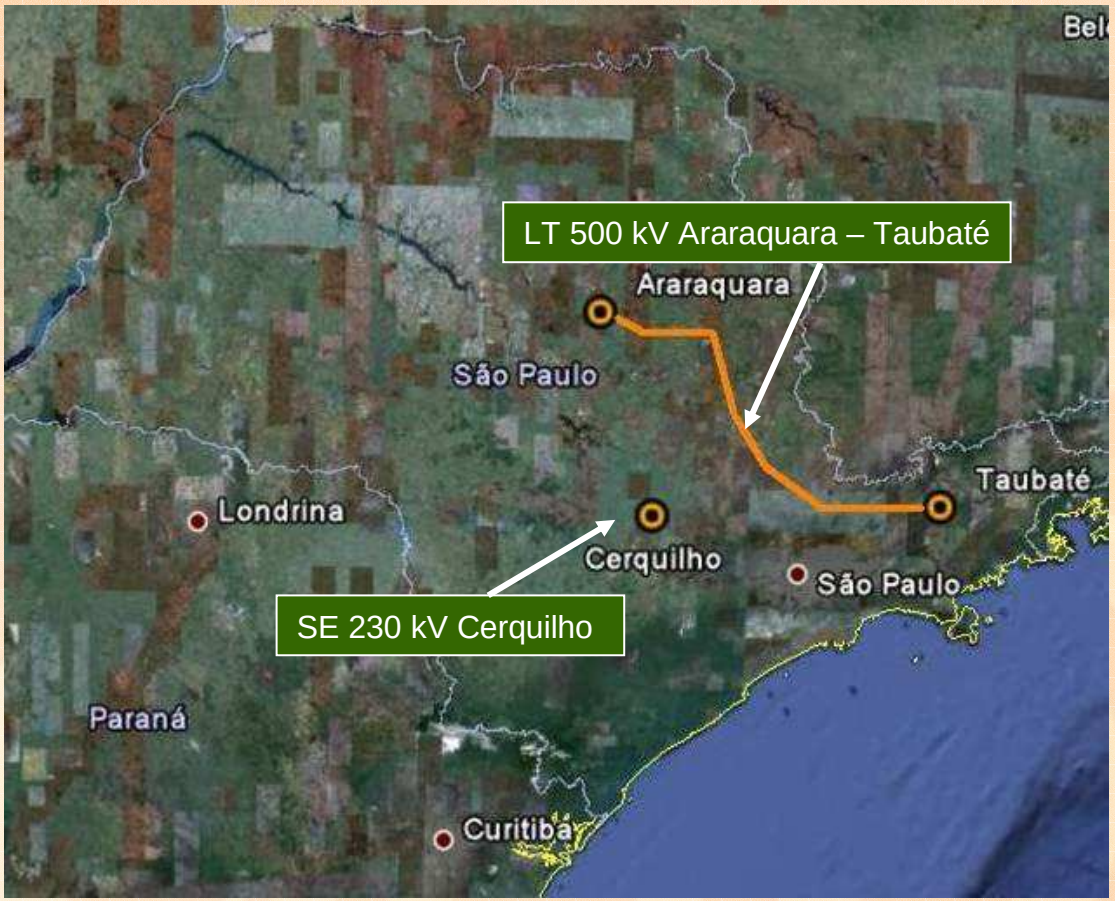
1H10

(R$ million)

	Carried 1H10	Schedule 2010
Distribution	321.8	761.8
Generation and Transmission	137.3	499.7
UHE Mauá	94.8	323.3
Telecommunications	35.3	81.4
Total	**494.4**	**1,342.9**

New Projects

- **Transmission**
  - LT Araraquara 2 - Taubaté (356 km)
  - SE Cerquilho III (300 MVA)



New Projects

✓ **Generation**

- UHE Colíder (300 MW)



Bacia do rio Tapajós (3,602 MW):

Rio Teles Pires:

Teles Pires: 1,820 MW

Colíder: 300 MW

São Manoel: 746 MW

Sinop: 461 MW

Rio Apiacás:

Foz do Apiacás: 275 MW

Question and Answers

Investor Relations

ri@copel.com

(41) 3222-2027

www.copel.com/ir