

OdontoPrev

Your mouth speaks for you.

April 26th, 2018

1Q18 Results

MSCI

UN WOMEN

Planet 50-50 by 2030
Step It Up for Gender Equality

empowerwomen

UN GLOBAL COMPACT

30 years OdontoPrev

FTSE4Good

ODPV3 NOVO MERCADO BM&FBOVESPA

Disclaimer

The information contained herein has been prepared by Odontoprev S.A. (“OdontoPrev” or the “Company”) and this material does not constitute offering material in whole or part.

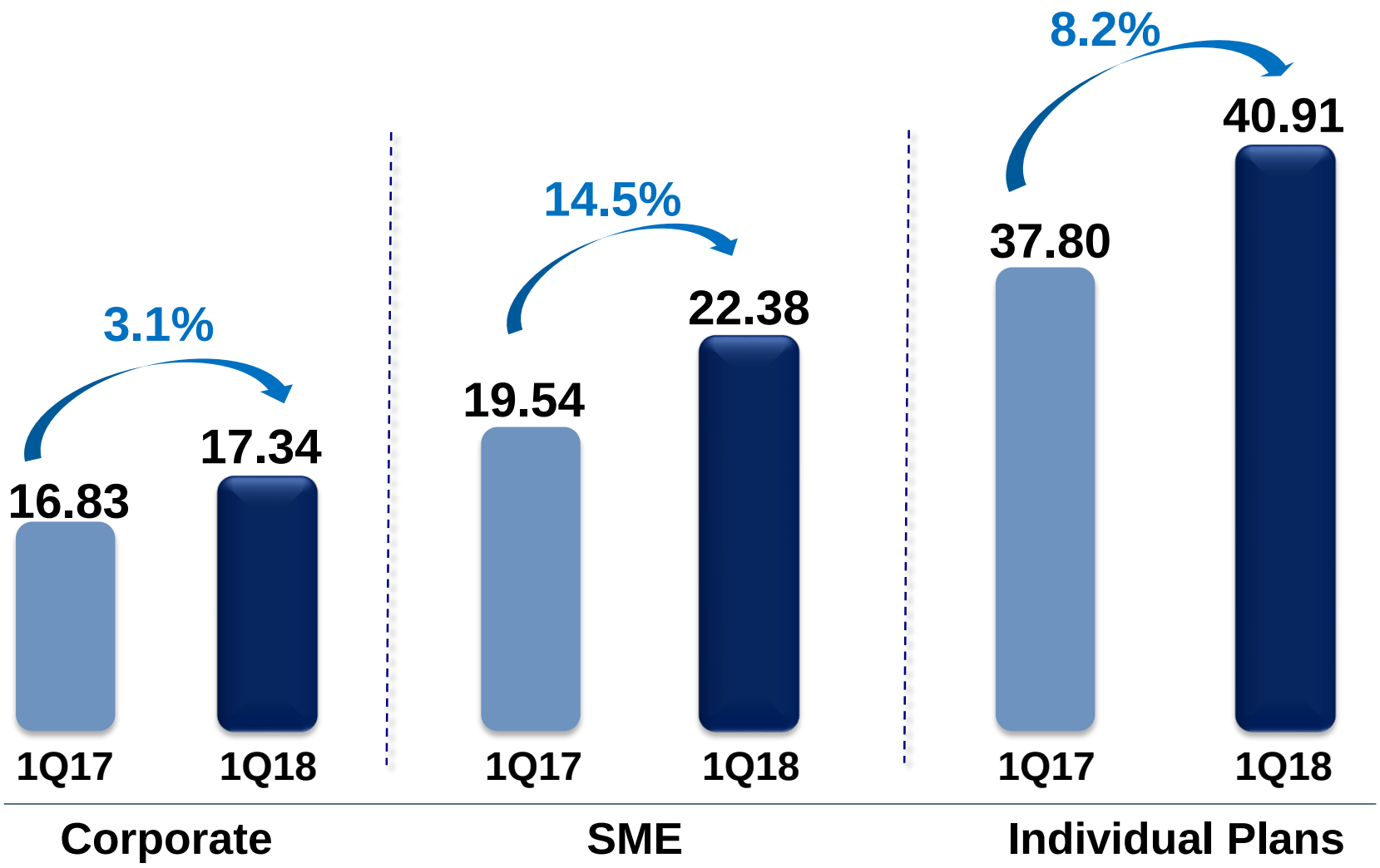
This material has been prepared solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any securities and should not be treated as giving investment advice. It is not targeted to the specific investment objectives financial situation or particular needs of any recipient. No representation or warranty either express or implied is made as to the accuracy completeness or reliability of the information contained herein. It should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed in this material are subject to change without notice and OdontoPrev is not under obligation to update or keep current the information contained herein. The Company their respective affiliates. agents. directors. partners and employees accept no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this material.

This material is intended solely for the use of persons who are market counterparties of intermediate customers (as detailed in the FSA Rules) and is only available to such persons. The information contained herein does no apply to and should not be relied upon by private customers.

You should consult your own legal regulatory tax business. Investment. financial and accounting advisers to the extent that you deem necessary and you must make your own investment hedging or trading decision based upon your own judgment and advice from such advisers as you deem necessary and not upon any view expressed in this material.

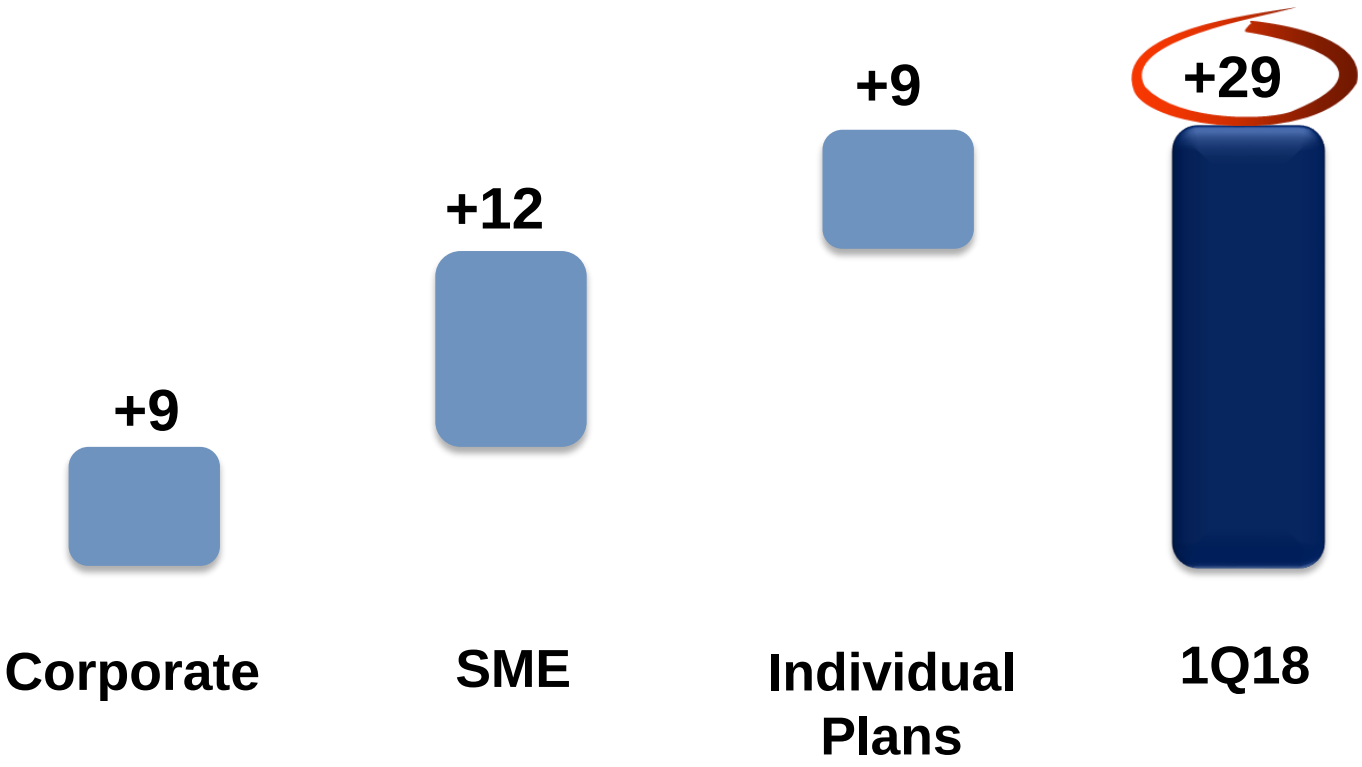
The information contained in this presentation concerning market estimates. The Brazilian dental and healthcare industry and our participation in it as well as our position in relation to our competitors was obtained from established public sources including the ANS. the Ministry of Health (Ministério da Saúde) and other market sources. We consider these sources to be reliable but we have not independently verified the competitive position market share production and market size market growth data and other market estimates and therefore cannot provide any assurances regarding the accuracy and completeness of the information contained therein.

Average Ticket per Segment (R$/member/month)



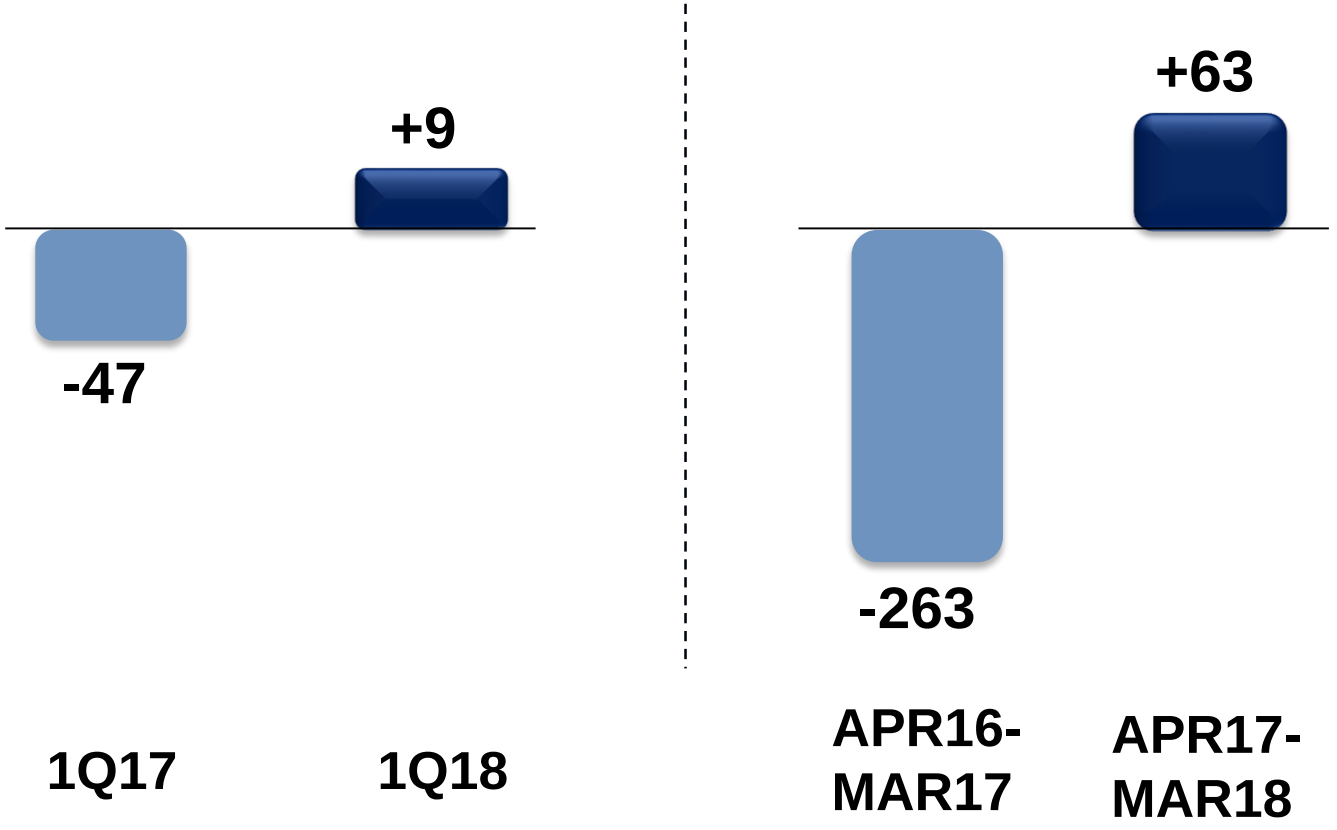
OdontoPrev

1Q18 Net additions per segment (thousand members)



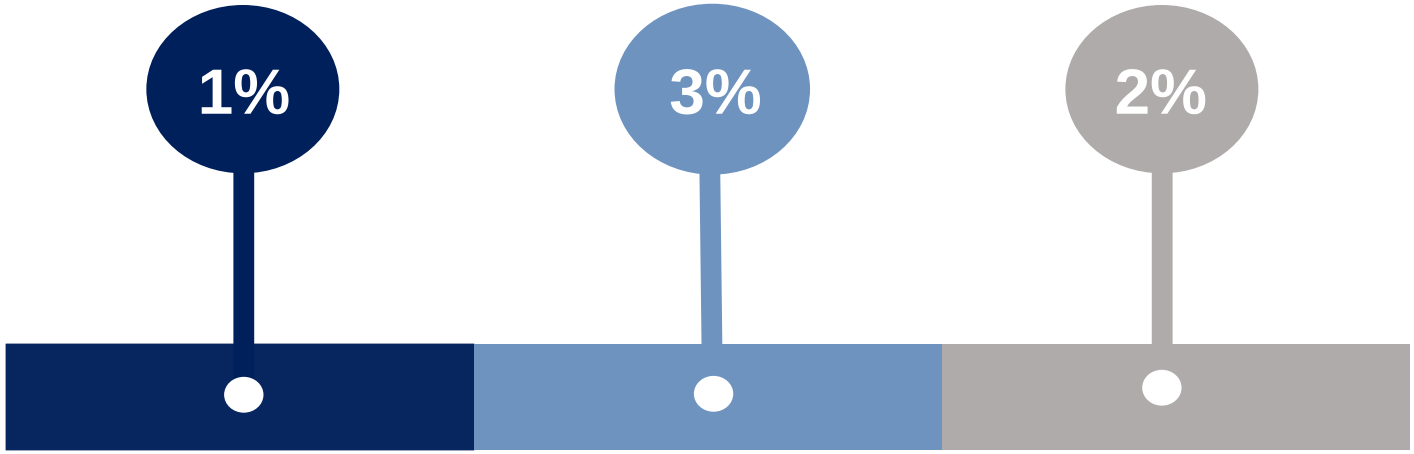
OdontoPrev

Net additions – Corporate (thousand members)



OdontoPrev

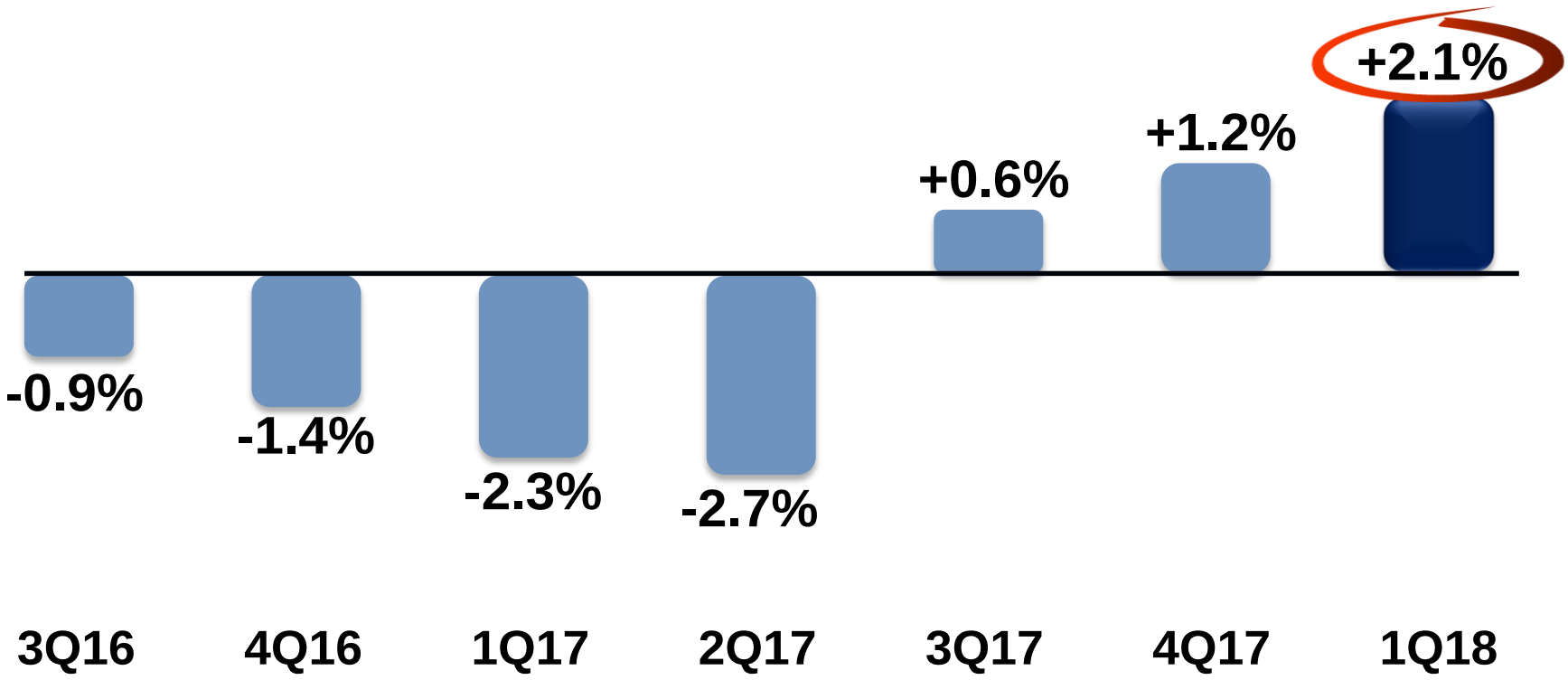
Effective tax – ISS (Service tax)



Until 2017	Jan and Feb/18	Mar/18
ISS charged and collected in Barueri	**Complementary Law 157/16** Average estimated tax of municipalities where the Company operates	Liminal STF (Supreme Court)

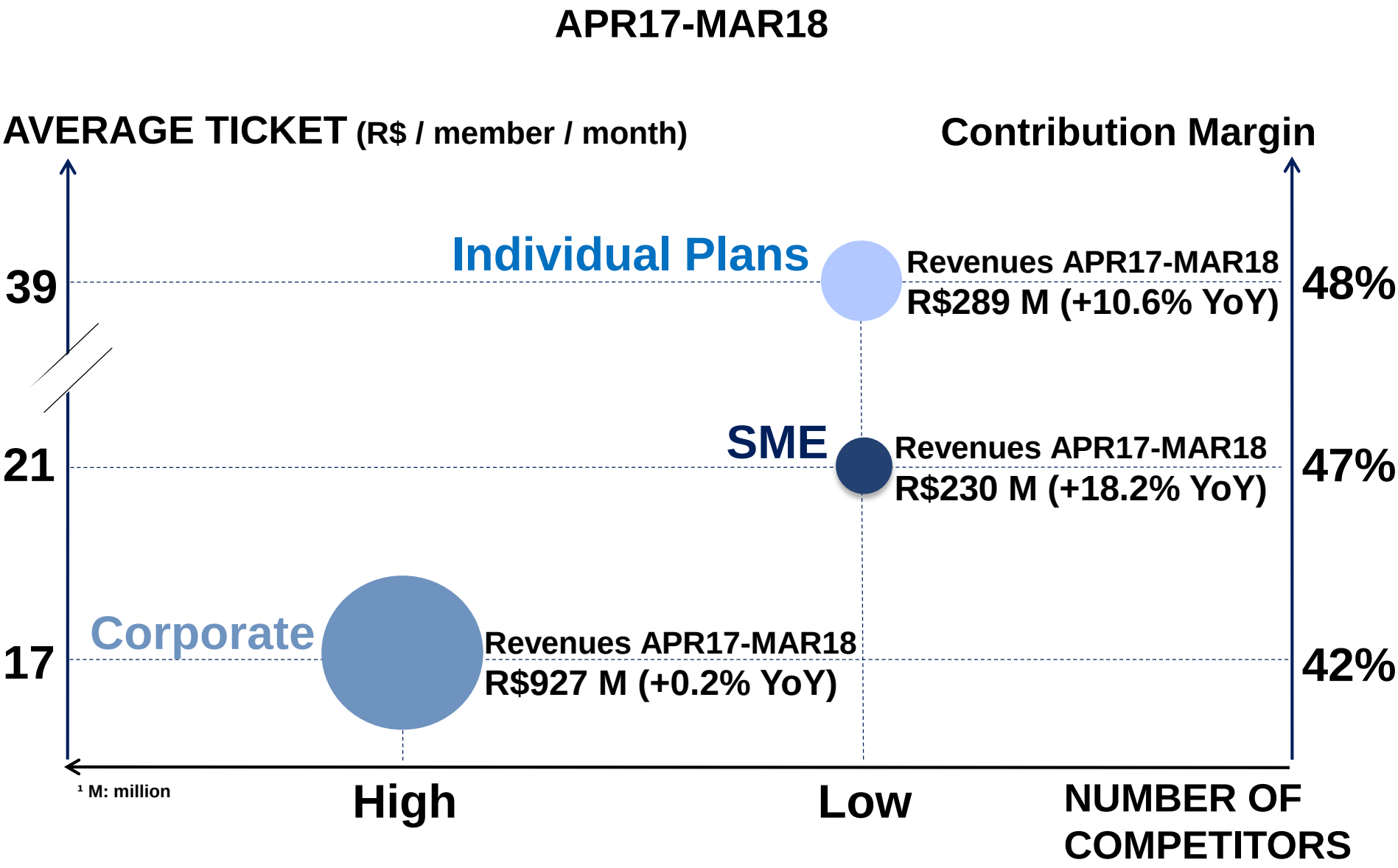
OdontoPrev

Corporate segment revenues increase evolution



OdontoPrev

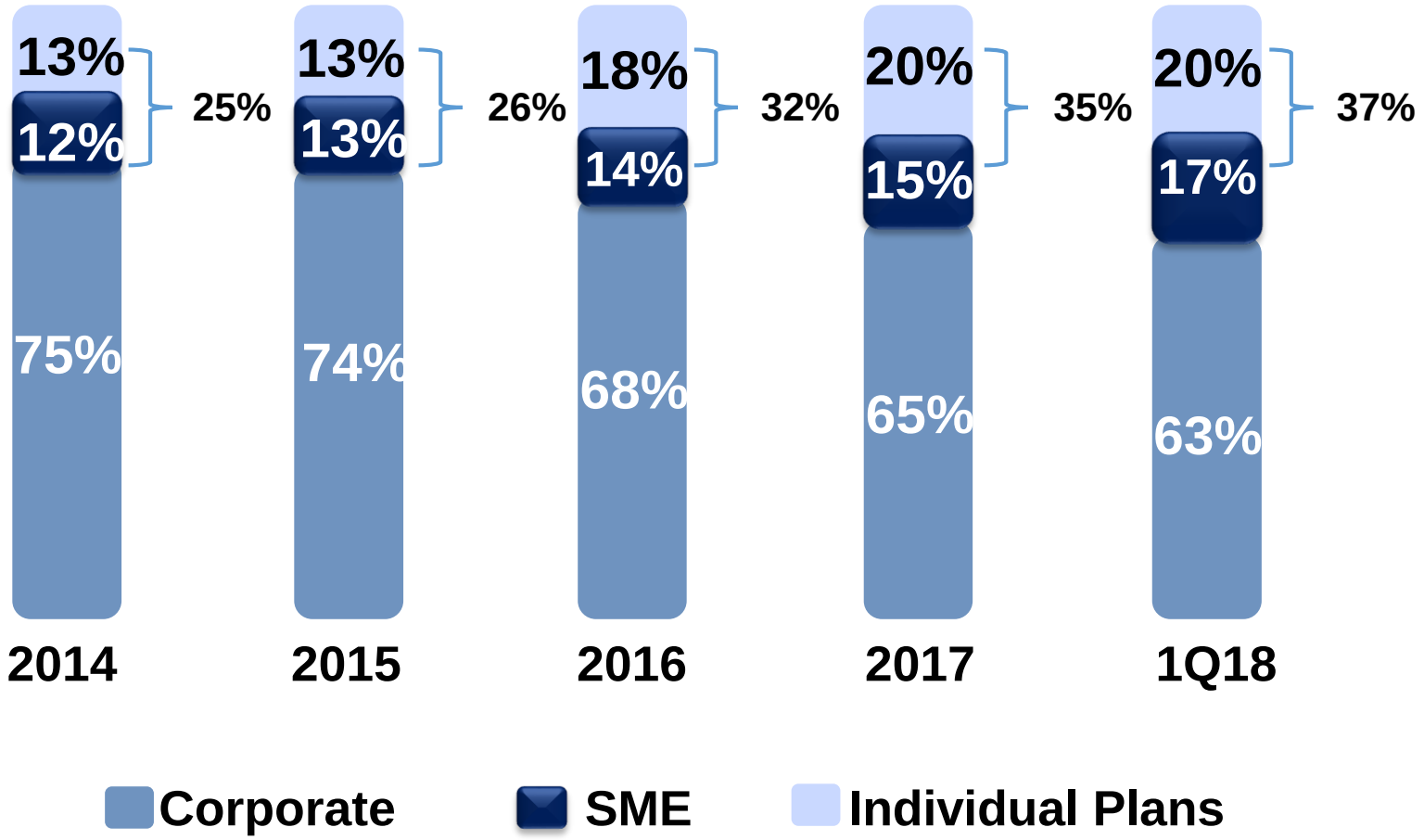
Individual plans & SME: higher growth and better returns



[1] M: million

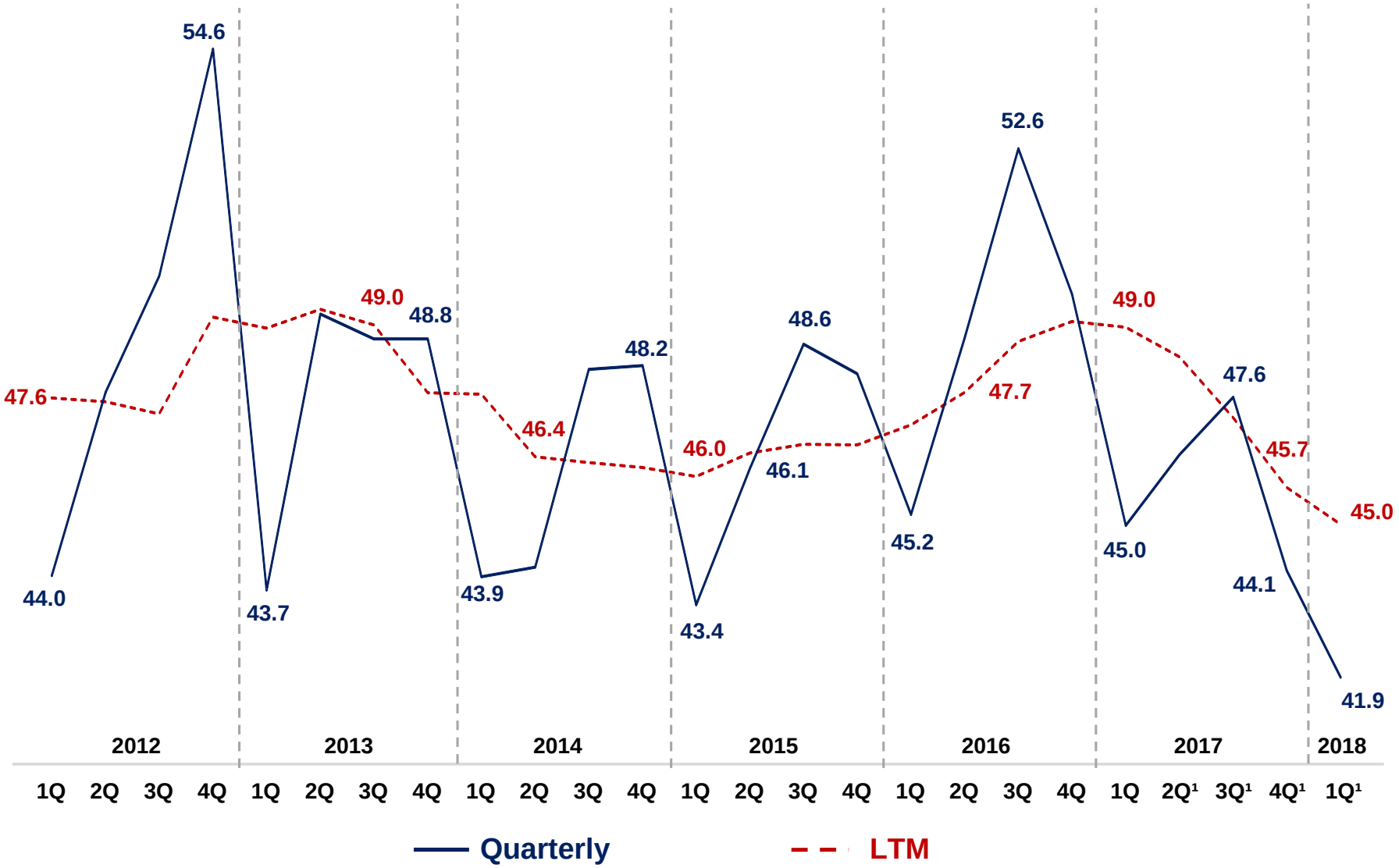
OdontoPrev

Net Revenue per segment



OdontoPrev

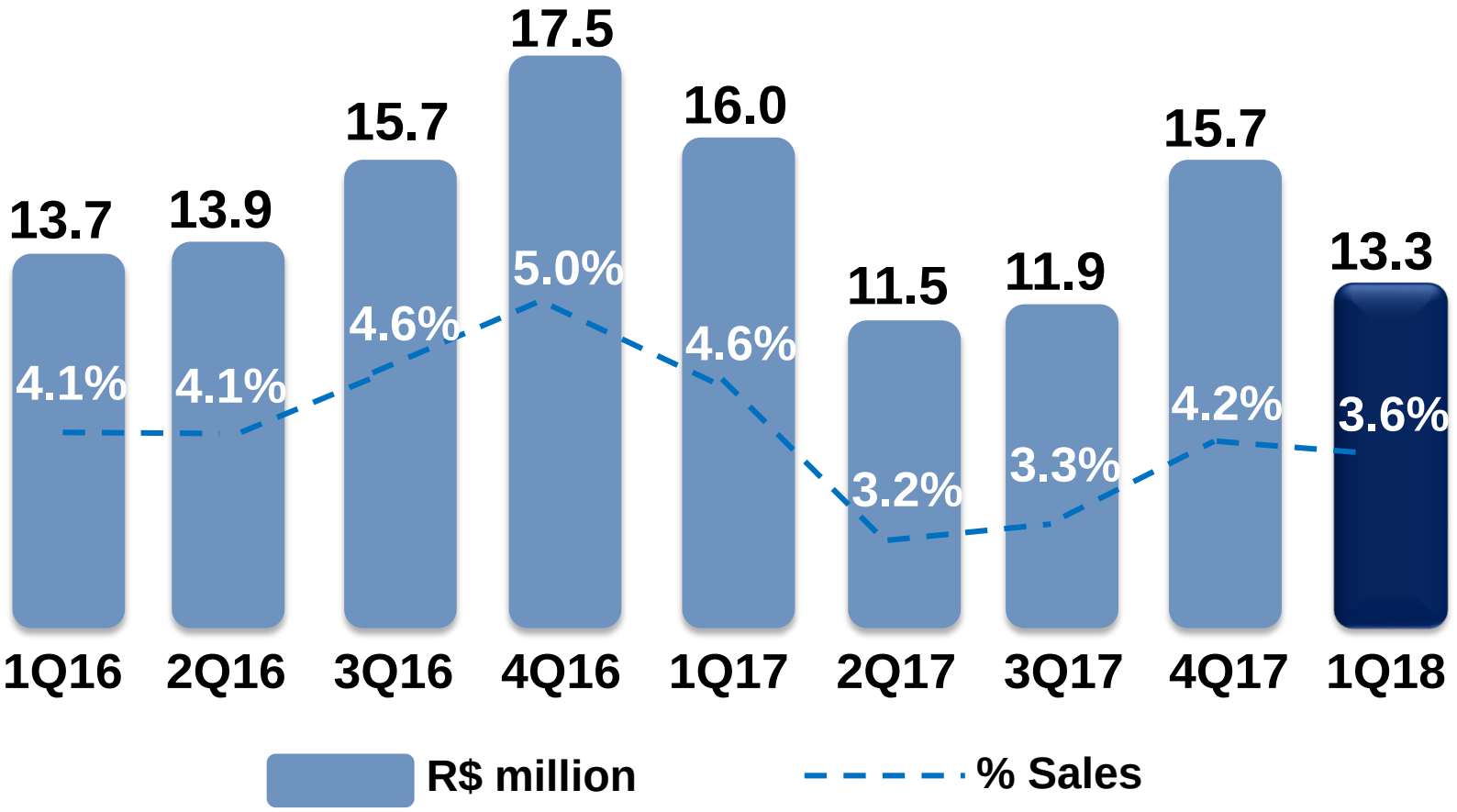
Quarterly and LTM Cost of Services (% Sales)



[1]Excludes Bradesco Dental and OdontoPrev INSS effects.

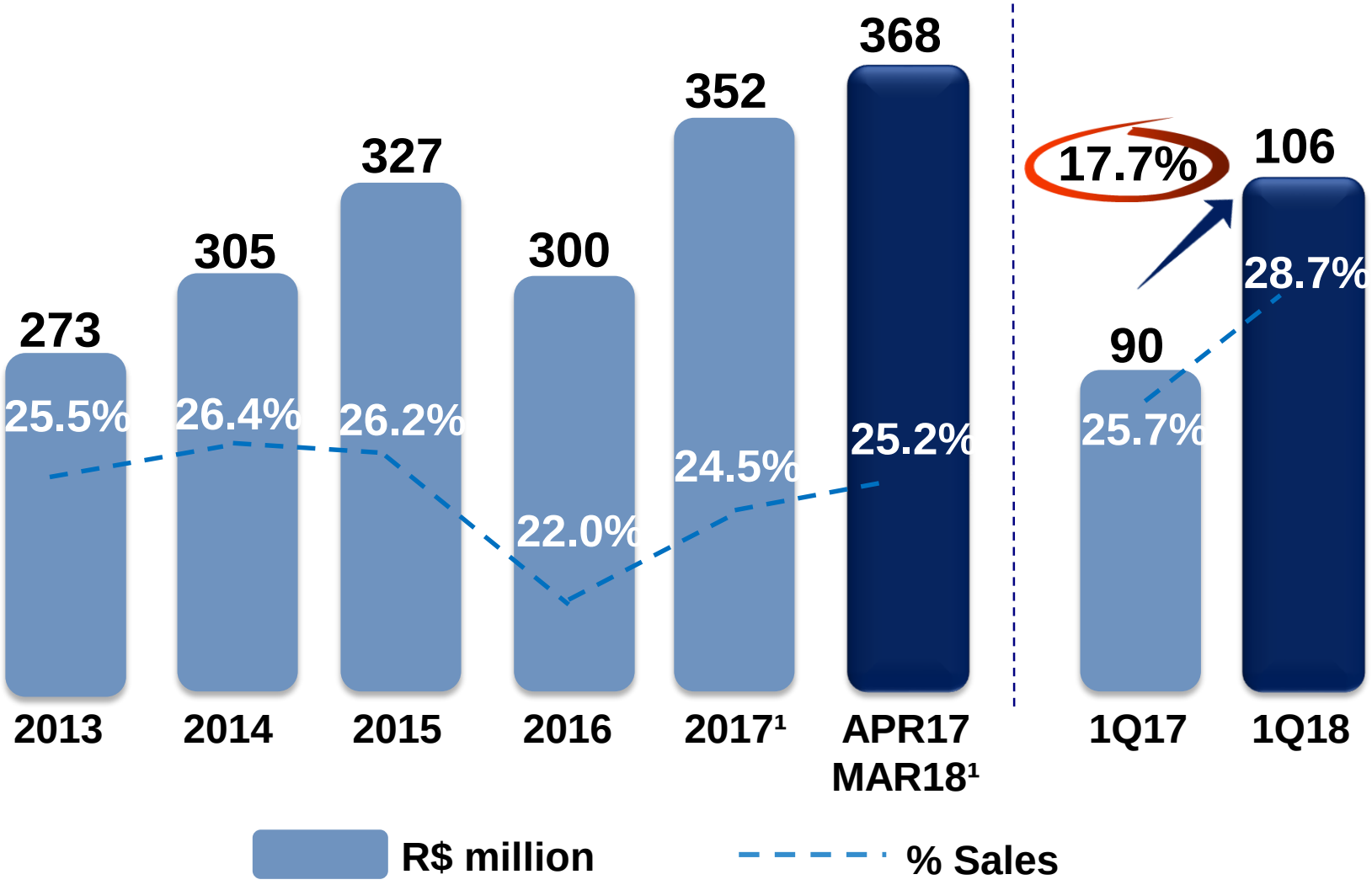
OdontoPrev

Allowance for doubtful receivables



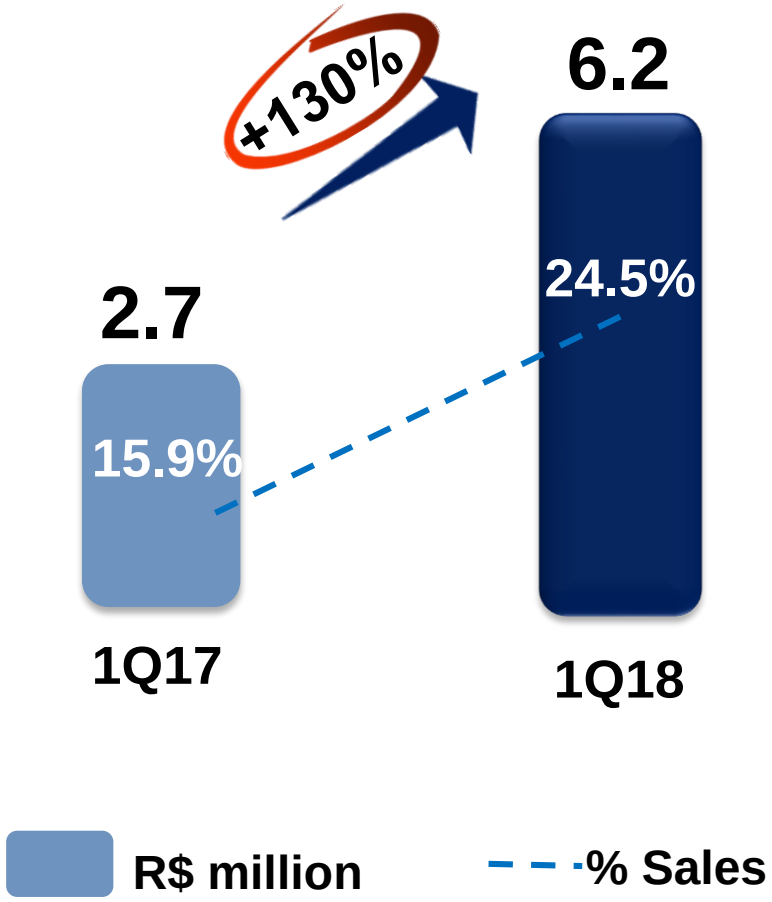
OdontoPrev

Adjusted EBITDA and Adjusted EBITDA margin



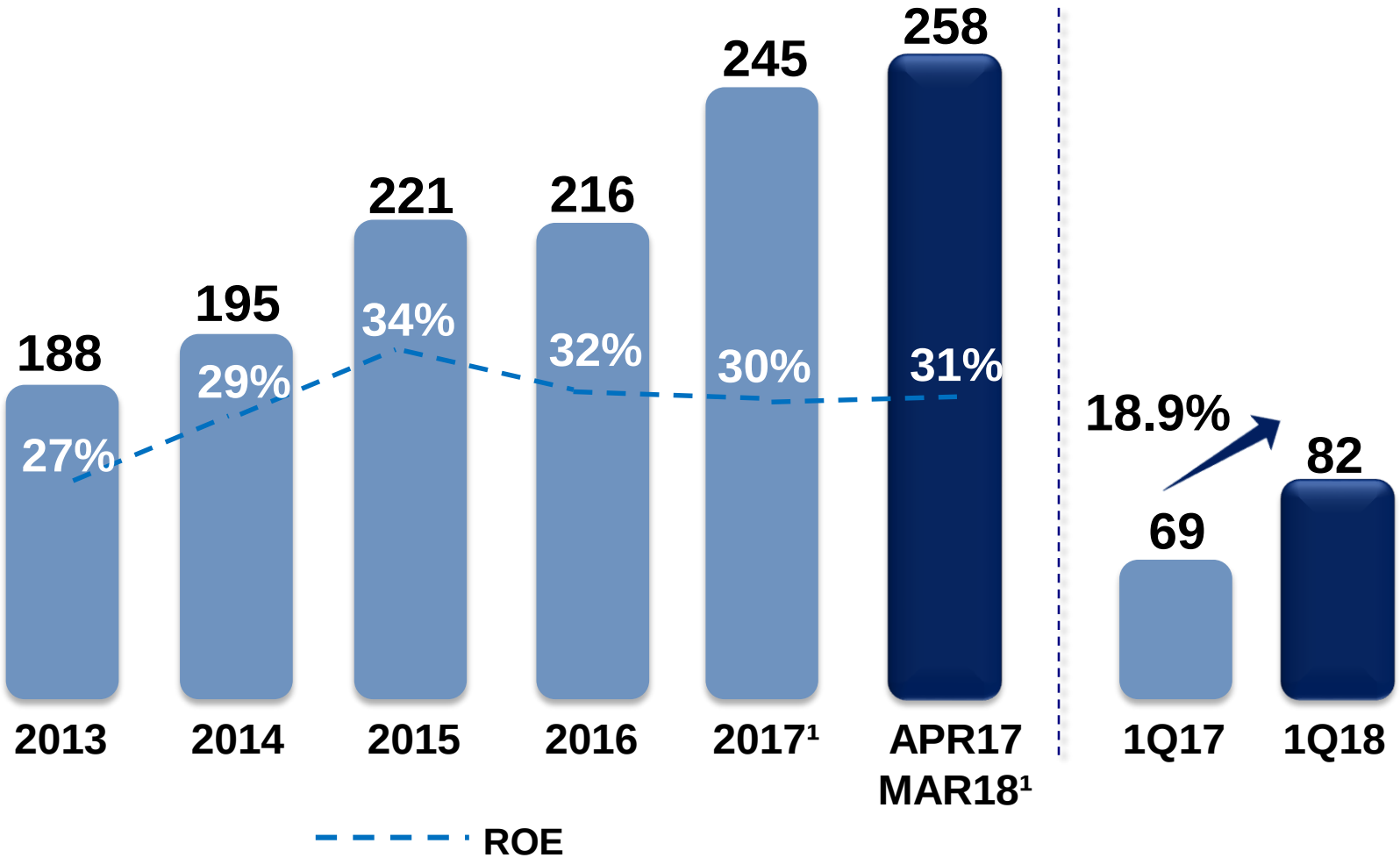
¹ Excludes Bradesco Dental and OdontoPrev INSS

Adjusted EBITDA evolution



Net Income

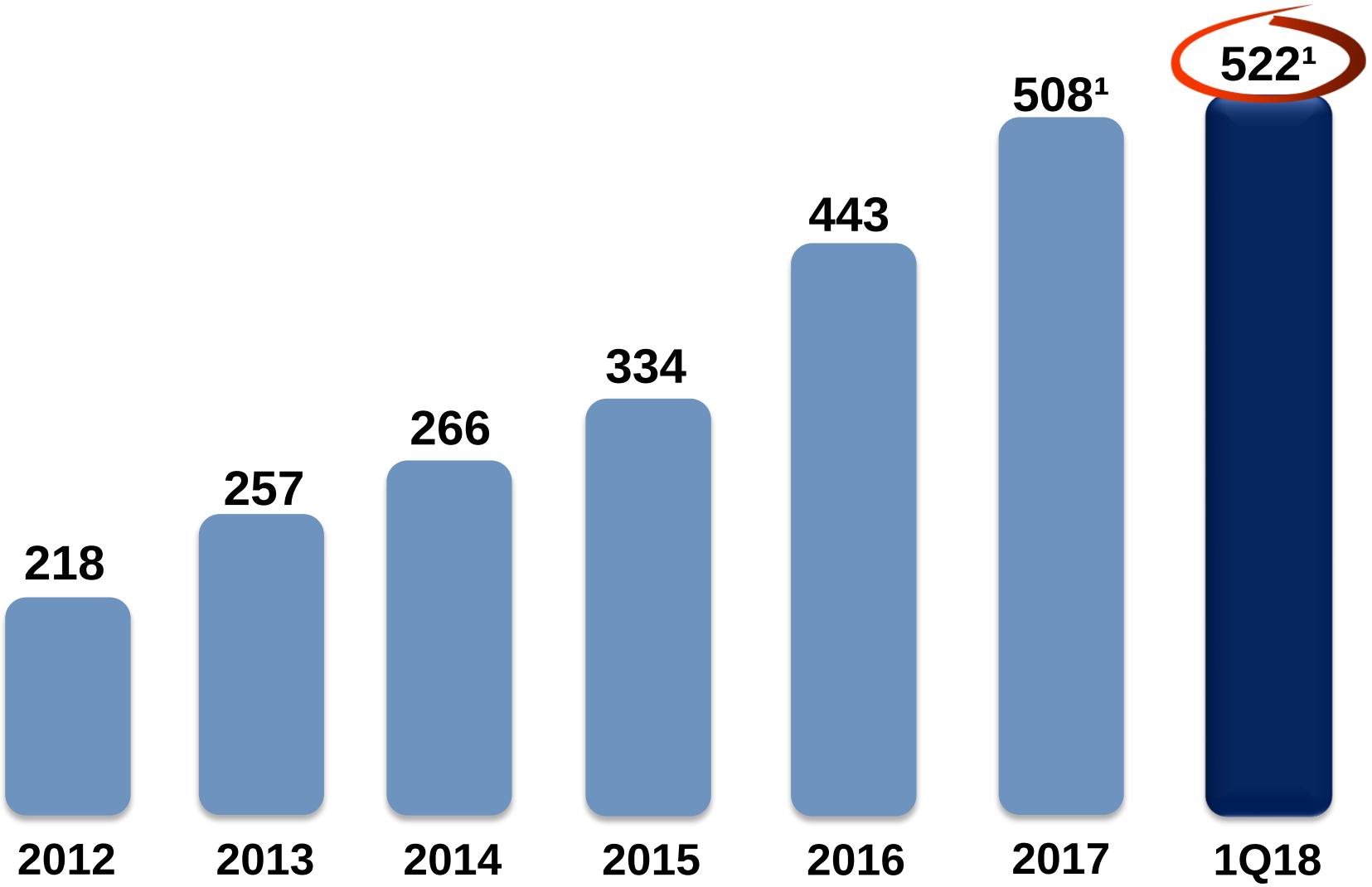
R$ million



¹ Excludes Bradesco Dental and OdontoPrev INSS

OdontoPrev

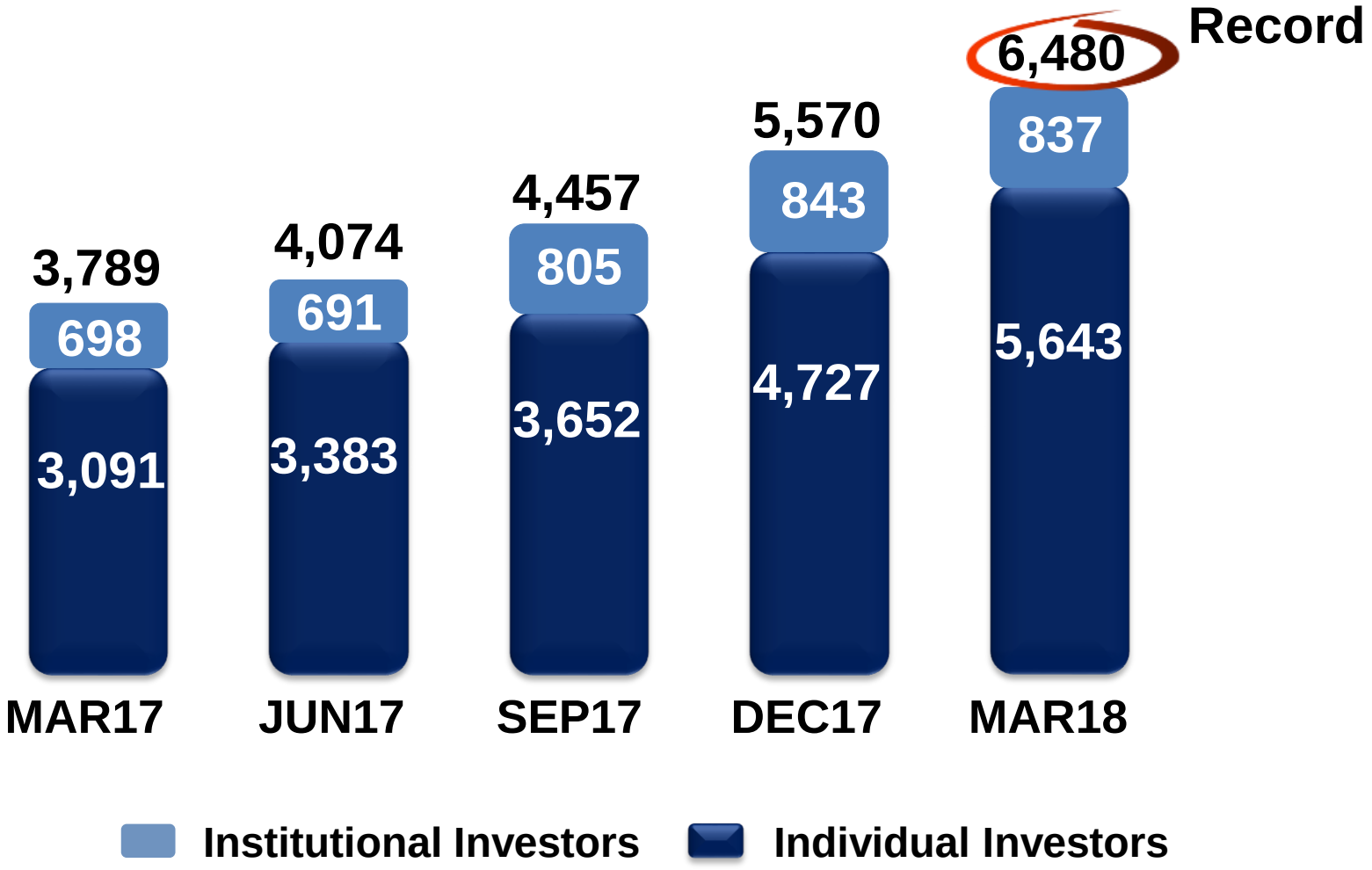
Net cash (R$ million)



¹ Includes R$121.4 million dedicated to ANS.

OdontoPrev

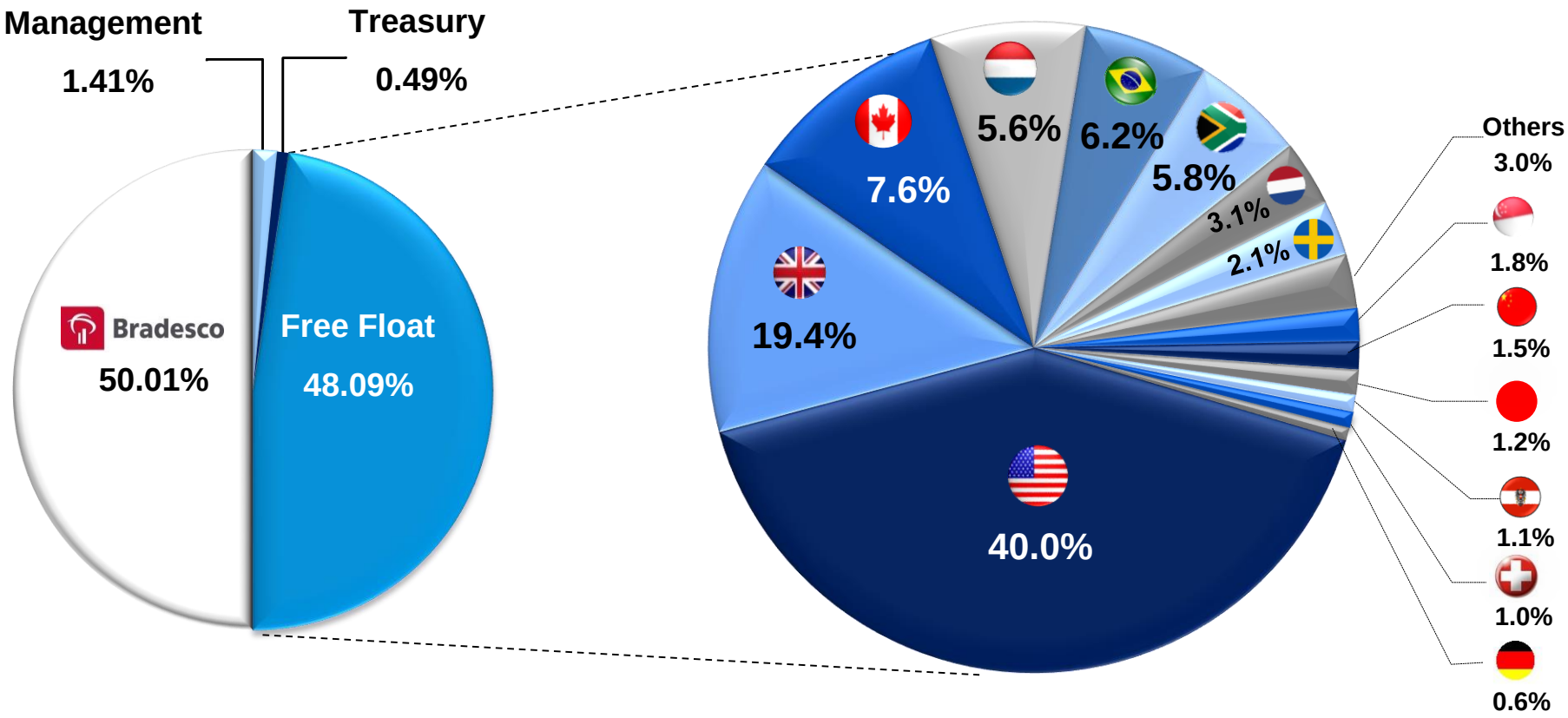
Increasing number of shareholders



OdontoPrev

Global shareholder structure: investors from 34 countries

MAR18



Total Capital

531,294,792 Shares

48% *Free float*

255,557,592 Shares

OdontoPrev

Contact Investor Relations

José Roberto Pacheco	Roberta Carneiro	Mariana Ferraz	Darcio Nunciatelli	Stella Hong	Heriane Silva
Executive Director & IRO	IR Manager	IR Supervisor	IR Analyst	IR Analyst	IR Intern

Phone: + 55 (11) 4878-8893
E-mail: ir@odontoprev.com.br
www.odontoprev.com.br/ir

Available on the App Store : **OdontoPrevIR**

Corporate Headquarters
Avenida Marcos Penteado de Ulhôa Rodrigues 939
Torre II / Edifício Jatobá / 14th floor
Barueri, São Paulo, Brazil
06460-040

Custodian & Market Maker	Independent Auditors	B3 Ticker
Bradesco	pwc	ODPV3 NOVO MERCADO BM&FBOVESPA

OdontoPrev